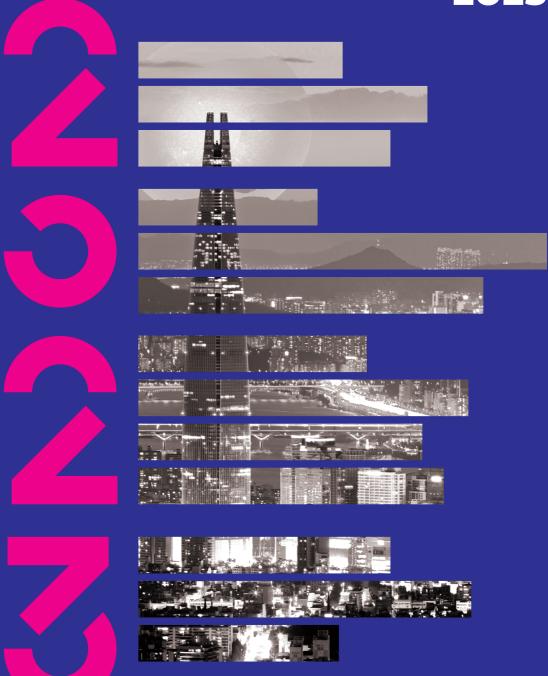
SEOUL AT A GLANCE 2023







SEOUL AT A GLANCE 2023





SEOUL AT A GLANCE 2023

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Households and People in Seoul

SEOUL AT A GLANCE 2023

1. Households in Seou

Basic Information on Households Changes in HouseholdSize Single-person Households Female Single-person Households Elderly Single-person Households Companion Animal Ownership

2. People in Seou

People in Seoul: Basic Information Young Adults: Living Arrangements

Young Adults: Occupation

Young Adults: NEET Proportion

Middle-aged Adults: Living Arrangements,

Education and Occupation

Middle-aged Adults: Household Debt and

Retirement Preparation

The Elderly: Living Arrangements
The Elderly: Happiness Score

The Women: Economic Participation
The Women: Violence against Women
People with Disabilities: Transportation

Accessibility

The Foreigners: Living Arrangements

The Foreigners: Quality of Life



Basic Information on Households
Changes in Household Size
Single-person Households
Female Single-person Households
Elderly Single-person Households
Companion Animal Ownership

Living Zone

Central Zon

(Jongno-gu-Jung-gu-Yongsan-g

Northeast 1 Living Zo

(Seongdong-gu-Gwangjin-gu-Dongdaemun-gu-Jungnang-gu)

Northeast 2 Living Zo

(Seongbuk-gu-Gangbuk-gu-Dobong-gu-Nowon-gi

Northwest Living Zon

(Eunpyeong-gu-Seodaemun-gu-Mapo-gu)

Southwest 1 Living Zone

(Yangcheon-gu-Gangseo-g

Southwest 2 Living Zone

Guro-gu·Geumcheon-gu·Yeongdeungpo-gu)

Southwest 3 Living Zon

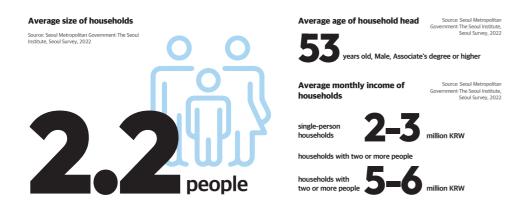
Dongjak-gu-Gwanak

Southeast 1 Living Zone

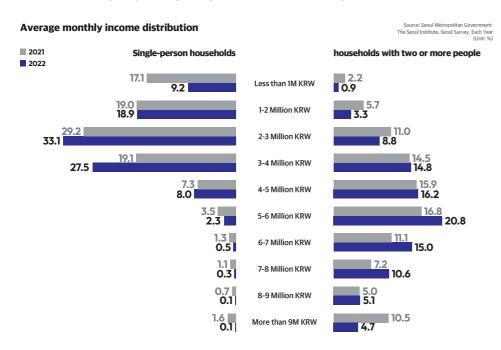
(Seocho-gu-Gangnam-g

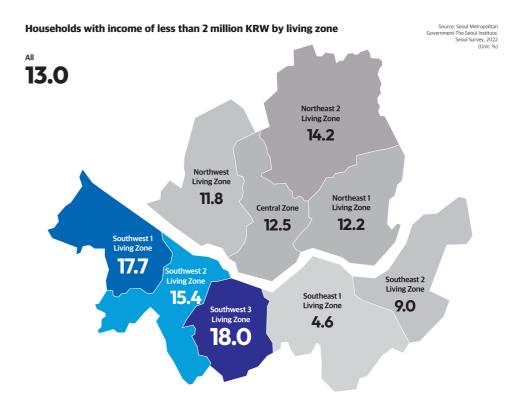


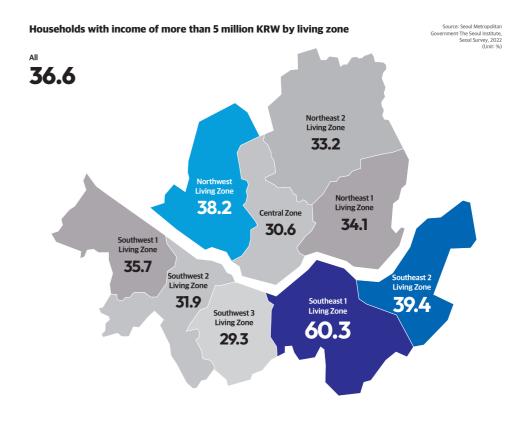
Basic Information on Households



As of 2022, the average household head in Seoul was 53 years old, male (71.8%), and has an associate's degree or higher (58.8%). Over the past decade, the average age of the household head increased by 5 years, and the percentage of the household in their 60s and higher increased by 12.6%p. This reflects the city's increasing aging population. The average number of people per household has been decreasing, which was 2.2 people per household. In single-person households, most people earned 2-3 million KRW while most people earned 5-6 million KRW in households with two or more people. The Southwest living zone showed the highest percentage of households earning below 2 million KRW, while Southeast living zone showed the highest percentage of high income households earning over 5 million KRW.



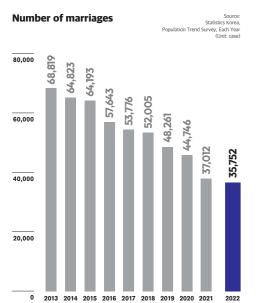


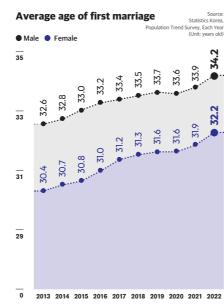


Changes in Household Size



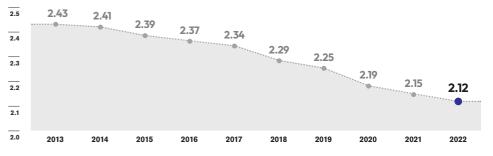
The average size of families in Seoul has declined by 0.31 people over the past decade, reaching a total of 2.12 people in 2022. This continuing trend of decline is largely due to the increasing number of single-person households, the increase in non-marriage and late marriage population, and low fertility rates. According to Statistics Korea's population trend survey, 35,752 couples wedded in Seoul in 2022, which is a significant drop of 48.0% from 68,819 couples a decade ago. The average age of first marriage has been increasing constantly, which was at 34.2 for males 32.2 for females. The total fertility rate, which refers to the average number of childbirths expected from women during their reproductive years, of Seoul's population was at 0.590 in 2022, which is the lowest among Korea's 17 cities and provinces, and also a decline of 39.0% over a decade (0.968 10 years ago).



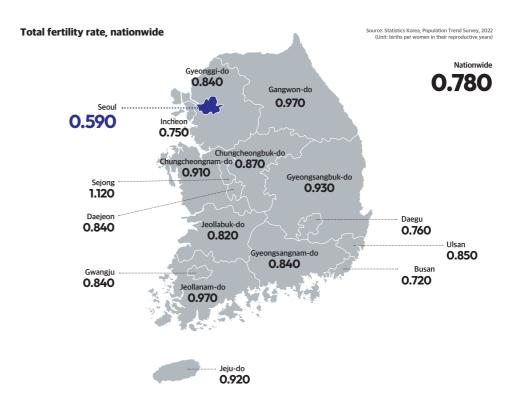


Average number of people per family

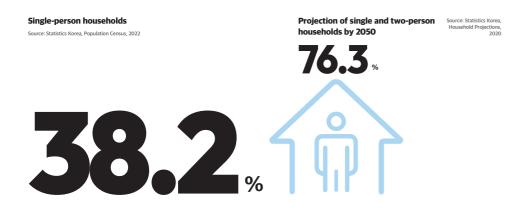




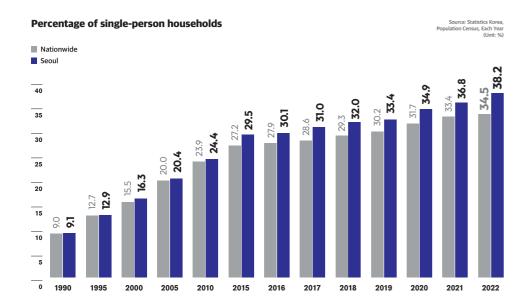


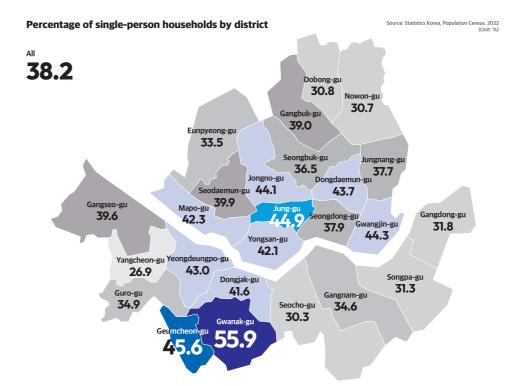


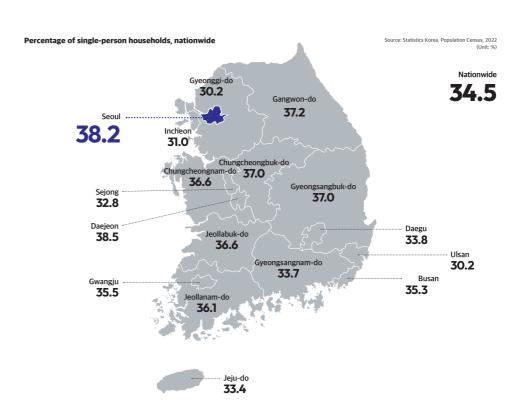
Single-person Households



The increase in single-person households is one of the distinctive demographic trends that are reshaping the population structure of not only Seoul, but the entire country as well. The proportion of single-person households in Seoul and Korea quadrupled over the last thirty years. In 1990, only 9.1% of all households in Seoul lived alone. Now in 2022, single-person households accounted for 38.2% of all households, meaning one in three households is a "solo dweller." Over the same period, the proportion of single-person households nationwide also surged from 9.0% to 34.5%. Based on Household Projections by Statistics Korea in 2020, small-sized households (one or two-person households) will make up 76.3% of all households in Seoul by 2050.







Female Single-person Households

Female single-person households

Source: Statistics Korea, Population Census, 2022

20.3%

Percentage of female single-person households among single-person households

Population Census, 202

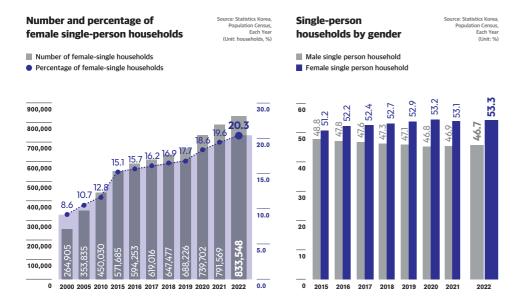
53.3

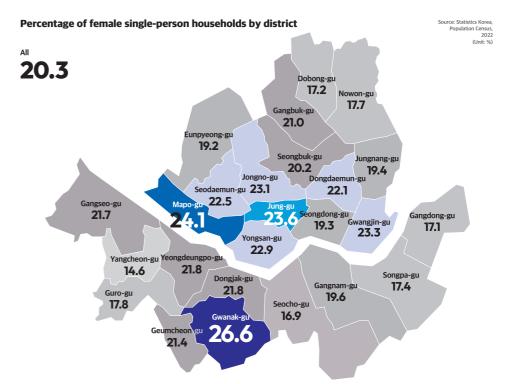
Percentage of householders in their 20s and 30s among female single-person household

Population Census, 20

47.0

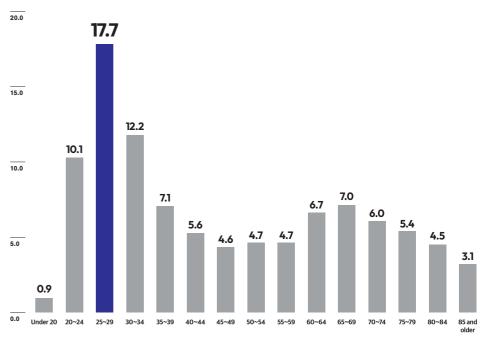
According to 2022 census data, female single-person households make up 20.3% of all households in Seoul, which has been increasing for the past decade. The rates were particularly high in Gwanak-gu (26.6%), Mapo-gu (24.1%), and Jung-gu (23.6%). About 47.0% of women living alone were in their 20s or 30s. In addition, among the single-person households in Seoul, the percentage of females living alone was 53.3%, which is 6.6%p higher than that of their male counterparts at 46.7%. Such difference between men and women has been increasing constantly. As more women choose to live alone, avoiding or postponing marriage, the difference in rate is speculated to increase.



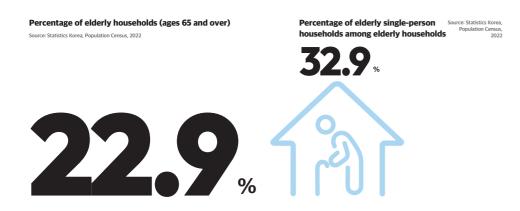


Age distribution of female single-person households

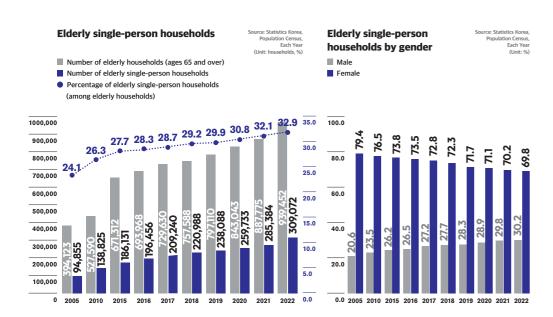
Purce: Statistics Korea, Population Census, 2022 (Unit: %)

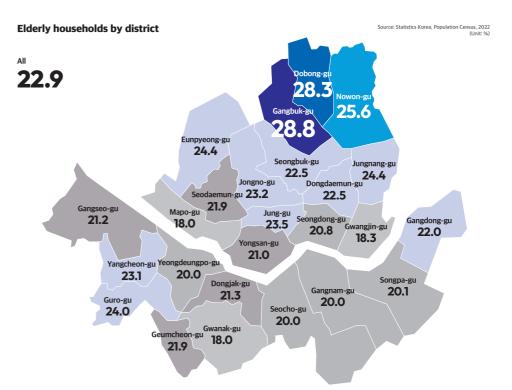


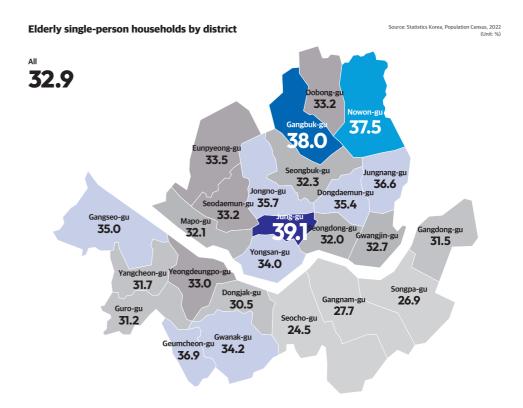
Elderly Single-person Households



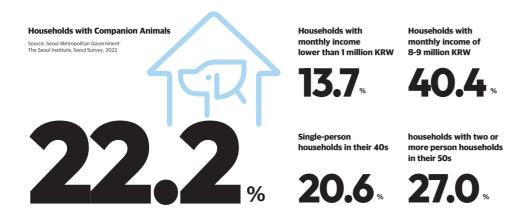
According to 2022 census data, elderly households aged 65 years and older made up 22.9% of all households in Seoul. Among the elderly households, 32.9% were single-person households, with a higher percentage of female single-person households (69.8%) than male single-person households (30.2%). Among the 25 districts of Seoul, those with the highest percentages of elderly households were Gangbuk-gu (28.8%) and Dobong-gu (28.3%) and those with highest percentage of elderly single-person households were Jung-gu (39.1%) and Gangbuk-gu (38.0%). The districts with the lowest shares were Seocho-gu (24.5%), Songpa-gu (26.9%), and Gangnam-gu (27.7%).







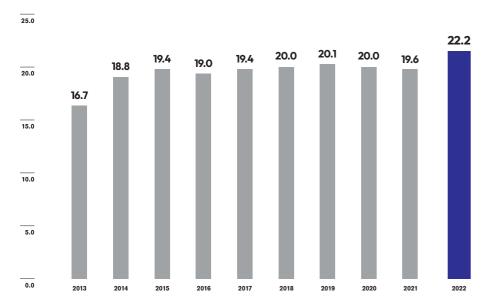
Companion Animal Ownership



In 2022, 22.2% of the households in Seoul had companion animals. Among these households, the majority of household heads were in their 40s or 50s, and the rate was higher with higher household income. High income households with monthly income of 7 million KRW or higher were significantly more likely to have companion animals compared to the year before. On the other hand, households with two or more people were more likely to have companion animals (24.6%) compared to single-person households (18.2%). Among single-person households, those in their 40s and 20s and below had more companion animals, while those in their 50s had more companion animals among household with two more people.

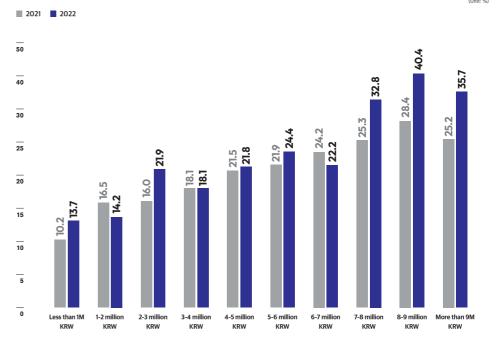
Percentage of households with companion animals

Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, Each Year





Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, Each Year

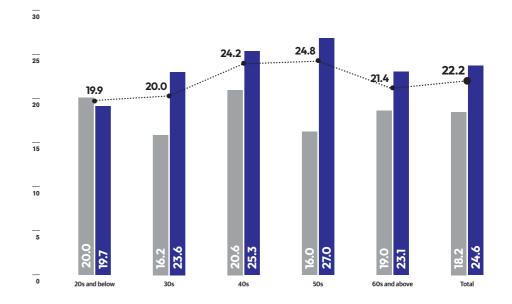


Percentage of households with companion animals per household size

The Seoul Institute, Seoul Survey, 2022









People in Seoul: Basic Information Young Adults: Living Arrangements

Young Adults: Occupation
Young Adults: NEET Proportion

Middle-aged Adults: Living Arrangements, Education and Occupation
Middle-aged Adults: Household Debt and Retirement Preparation

The Elderly: Living Arrangements
The Elderly: Happiness Score

The Women: Economic Participation
The Women: Violence against Women

People with Disabilities: Transportation Accessibility

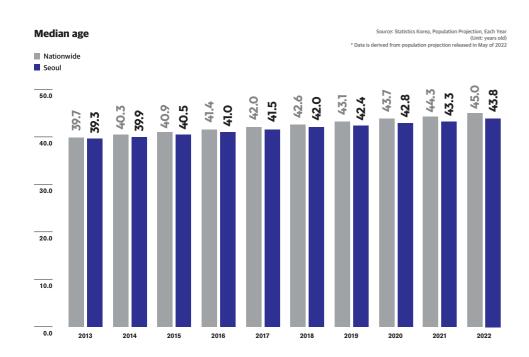
The Foreigners: Living Arrangements

The Foreigners: Quality of Life

People in Seoul: Basic Information



The median age of the people in Seoul in 2022 was 43.8 years old, with 43.0 for male and 44.6 for female, which is an increase of 4.6 years for male and 4.5 years for female over a decade. Life expectancy is increasing, with the average of 83.2 years for Seoul citizens in 2021 (male 81 years and female 85.5 years).







Source: Health Policy Division, Seoul Metropolitan Government, Seoul Health Inequality Monitoring Report, Each Year

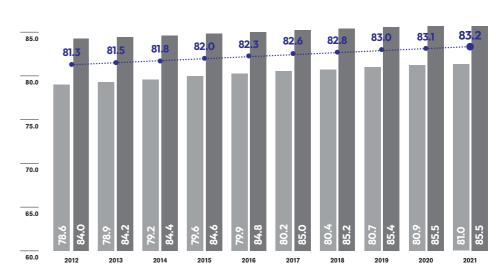
* Life Expectancy: Average number of years a person X years old is expected to live

AllMaleFemale

20.0

2013

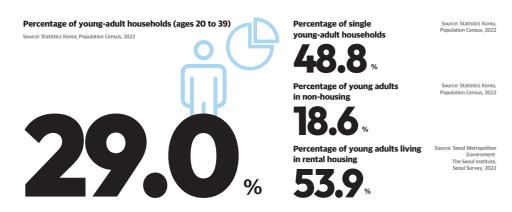
90.0



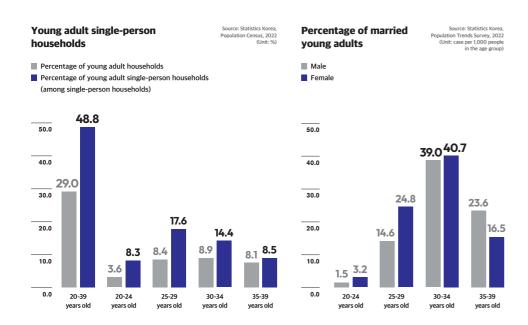
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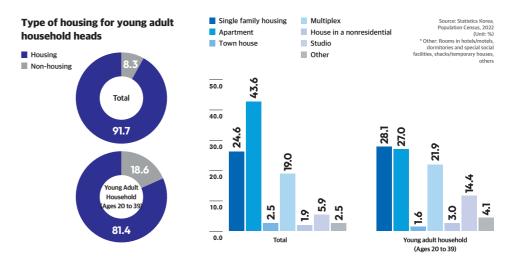
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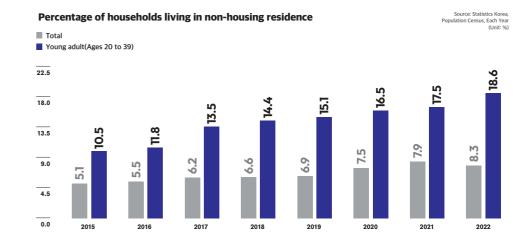
Young Adults: Living Arrangements

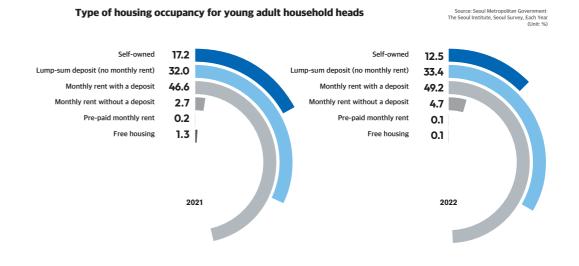


According to the census data in 2022, 48.8% of the people living alone were young adults (ages 20 to 39). More specifically, 17.6% were between the ages of 25 and 29, and for both men and women, most were getting married between 30 and 34. In terms of housing arrangements, 18.6% of the young adults were not living in houses (studio apartments 14.4%, other 4.1%), which is 10.3%p higher than that of total households. The rate has been increasing along with the difference in rate with total households. Seoul Survey 2022 indicates that the majority of the young adult household heads (ages 20-39) were paying monthly rent (53.9%), 33.4% were leasing on bi-yearly deposit, and 12.5% were living in their property.









Young Adults: Occupation

Young adults with occupation

Source: Seoul Metropolitan Governmen The Seoul Institute, Seoul Survey, 2022



Average length of employment in the same field

Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, 2022

Young adults with an average monthly wage of 2-3 million KRW

Source: Seoul Metropolitan Governmen

Young adults working in office jobs

Young adults with regular jobs

Self-employment

of elderly (ages 65 and over) 43.9 %

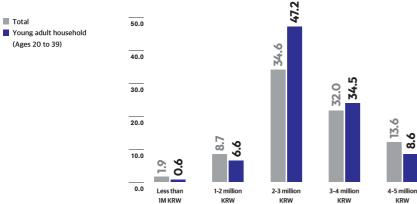
Government The Seoul Institute

More than

5M KRW

73.2% of the young adults (ages 20 to 39) of Seoul had a job, and 17.8% were students. Employed young adults were working in the same field for 4.5 years on average, and the majority (47.2%) earned monthly wages between 2 to 3 million KRW. 50% of the young adults had white collar jobs (office workers 43.1%, and sales workers 7.0%), and 15.8% had blue collar jobs. In terms of employment type, 86.4% of the young adults were full-time employees, 10% worked as temporary employees or daily workers, and 0.7% were special employment workers. Meanwhile, only 2.6% were self-employed, which is significantly

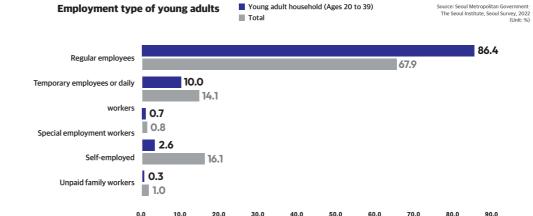
Average labour income of young adults



Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, 2022 Young adult household (Ages 20 to 39) Occupation type of young adults Manager 8.2 50.0 White-collar jobs 35.5 15.8 Blue-collar jobs 21.7 17.8 10.6 5.9 Housewife 0.0 Other 0.1

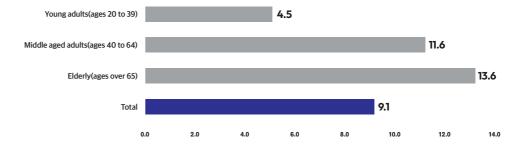
- sional: Manager, professional, and workers in related field
- * White-collar: Office workers, sales workers

 * Blue-collar: Service workers, technicians and workers in related field, mechanical operation and assembly workers, simple labor workers * Others: Agriculture and fisheries worker

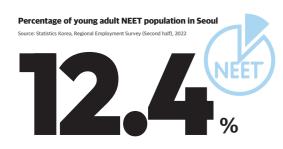


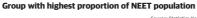
Duration of working in the current field

The Seoul Institute, Seoul Survey, 2022



Young Adults: NEET Proportion







Young adult NEET population in Seoul
214,356 people

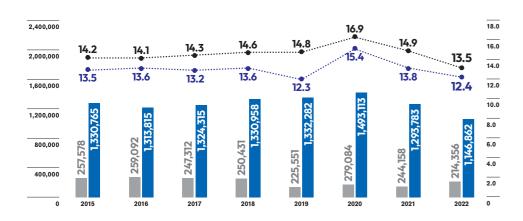
Regional Employment Surve (Second half), 202

NEET (Not Education, Employment or Training) refers to those not employed, not attending official educational institution, not enrolled in private preparatory institution either for entrance exam or employment. In 2022 12.4% of Seoul young adults (ages 15-29) were considered as NEET population. The rate was up to 15.4% in 2020, but has been on the decrease since then. Looking into the demographics, 13.4% were male, 16.2% were in ages 25 to 29, and 16.0% holds associate's degree or lower. Seoul's NEET proportion is relatively lower among the nation's cities, ranking 14 out of 17, but the rate was higher compared to cities in proximity (Geyonggi-do and Incheon-si).

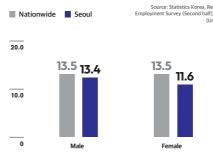
Young adult NEET population (ages 15 to 29)

Source: Statistics Korea, Regiona Employment Survey (Second half), 202: (Unit: people, % * Young adult NEET rate : (NEET / populatio

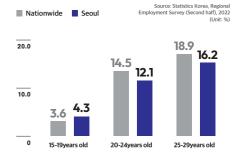
Percentage of young adult NEET population (nationwide)
 Number of young adult NEET population (nationwide)
 Number of young adult NEET population (seoul)



Young adult NEET population by gender



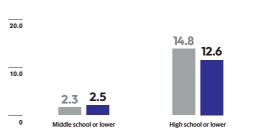
Young adult NEET population by age

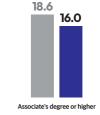


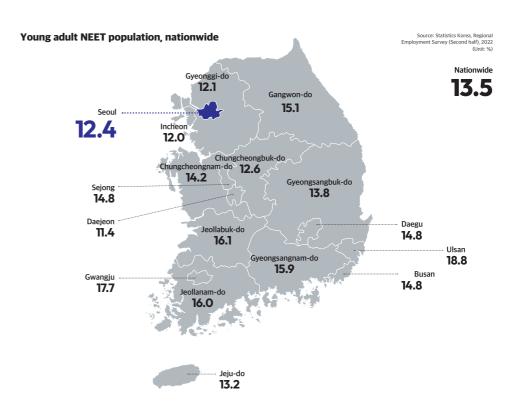
Young adult NEET population by education level

Nationwide Seoul

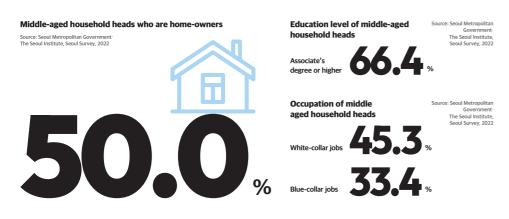
Source: Statistics Korea, Regional Employment Survey (Second half), 2022 (Unit: %)







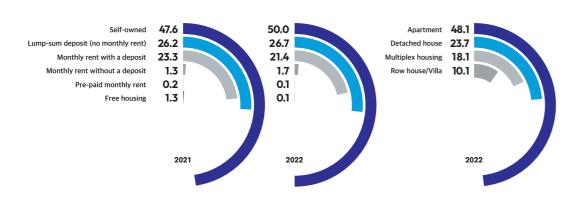
Middle-aged Adults: Living Arrangements, Education and Occupation



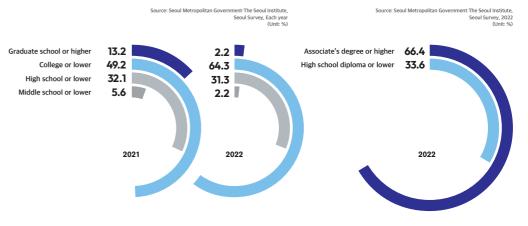
Every 5 out of 10 (50%) of the household heads among Seoul's middle-aged adults (ages 40 to 64) owned homes, and 48.1% were residing in apartments. Among middle-aged adults, 66.4% or 6 out of 10 people held an associate's degree or higher. In terms of occupation, 45.3% of middle-aged adults had white-collar jobs, 33.4% had blue- collar jobs. Those with professional management jobs decreased by 6.0%p, while white collar and blue collar employees increased each by 6.3%p and 6.2%p respectively. The average happiness score of the household heads was at 6.75 out of 10, which was marginally higher than overall average. Within the criteria, they were most satisfied about their health (7.23) and least satisfied with economic status (6.20).

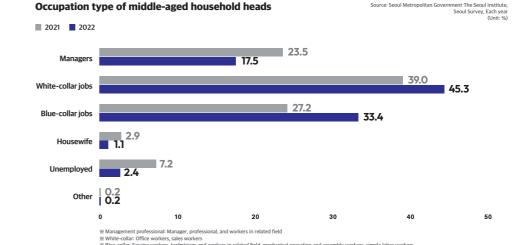
Type of housing among middle-aged household heads

Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, 20
(Unit: 4)



Education level of middle-aged household heads

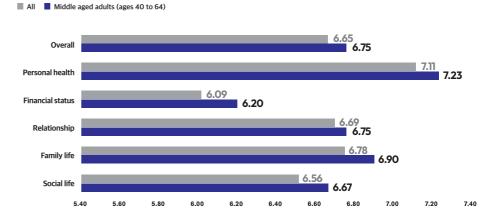




Average happiness scores of middle-aged household heads

Others: Agriculture and fisheries worker.

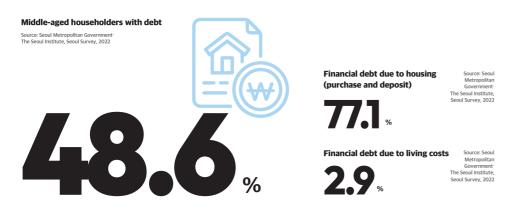
The Seoul Metropolitan Government
The Seoul Institute, Seoul Survey, 2022
(Maximum score: 10, Unit: points)



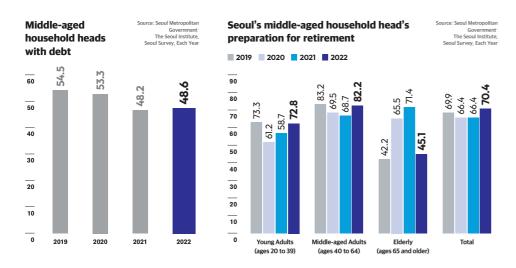
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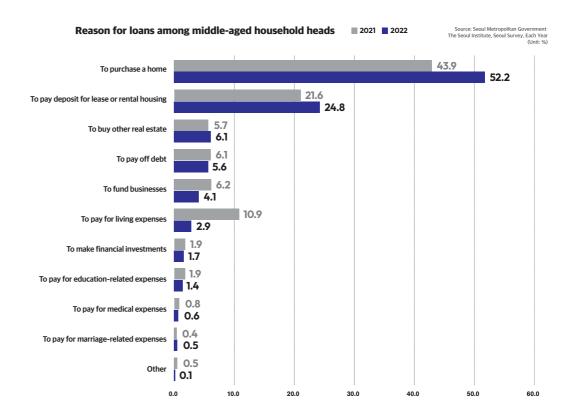
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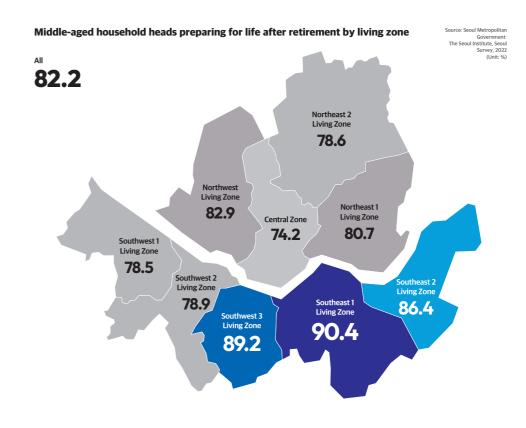
Middle-aged Adults: Household Debt and Retirement Preparation



About 48.6% of householders in their middle-ages (ages 40 to 64) in Seoul carried a loan in 2022, which is an increase of 0.4%p over a year. The biggest reason for the loans was either to purchase a home to reside in (52.2%), or to pay the rent or the deposit for rental housing (24.8%). In other words, 77.1% of the middle-aged households in Seoul carried financial debts because of housing. Other major reasons for debts include purchasing of properties other than personal residence (6.1%), and debt repayment (5.6%). Compared to the previous year, the debt ratio for housing and real estate increased, while the debt for living expenses decreased significantly. 82.2% of middle-aged population in Seoul were saving up for retirement, which is a increase of 13.6%p over a year. The rate was higher in Southeast living zone (Seocho-gu, Gangnam-gu, Songpa-gu, Gangdong-gu) and Southwest living zone 3 (Dongjak-gu, Gwanak-gu).







The Elderly: The Aging Society in Seoul

Ageing index

Source: Statistics Korea, Future Population Projections 2022

179.5 Seoul

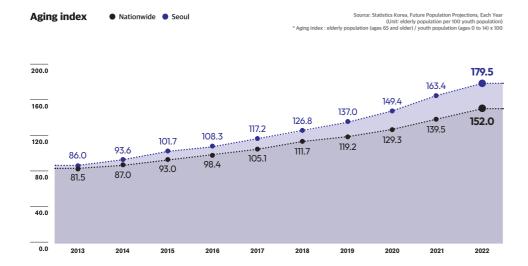
152.0 Nationwide

Proportion of elderly population (ages 65 and older)

Source: Ministry of the Interior and Safety

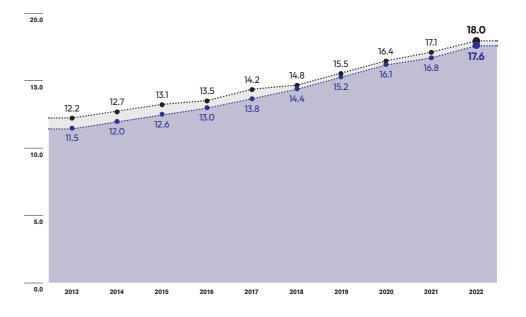
17.6%

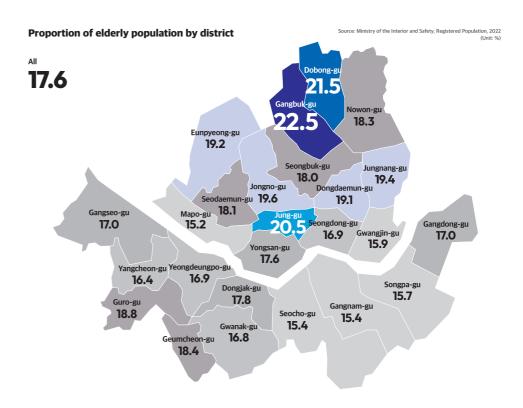
In 2022, Seoul's aging index was recorded at 179.5, which was higher than the nationwide rate of 152.0, indicating that the aging population issue was more substantial in Seoul. Moreover, the elderly population (ages 65 and older) within Seoul had risen to over 17.6%, signifying that Seoul had become an aged society (higher than 14%). Although the proportion of the elderly population in Seoul was lower than the national proportion (18.0%), the percentage had been progressively increasing and had grown by 6.1% over the past decade. Among the 25 districts, Gangbuk-gu (22.5%), Dobong-gu (21.5%), Jung-gu (20.5%), and Jongno-gu (19.6%) had higher proportions of elderly population. The districts with lower proportions included Mapo-gu (15.2%), Seocho-gu (15.4%), and Gangnam-gu (15.4%), demonstrating disparities among districts.





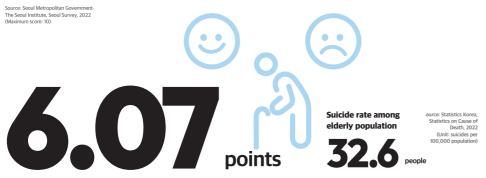
urce: Ministry of the Interior and Safety, Registered Population, Each Year (Unit: %) * Elderly population rate : the proportion of elderly population





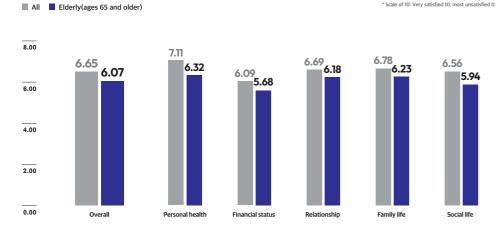
The Elderly: Happiness Score

Overall happiness score



In 2022, the overall happiness score of the elderly population (aged 65 and above) in Seoul was 6.07 on a scale of 10, which is 0.58 points lower than the average happiness score of Seoul citizens (6.65). Specifically, they were satisfied with their health(6.32) and their family life (6.23) and health (0.37 lower), although the rate of each is lower than the total population rate, 0.79p and 0.55p respectively. The nationwide relative poverty rate (below 50% of average median income) of the elderly in 2021 (ages 65 and older) was 37.6%, which shows that the rate dropped to the 30% range within the past decade and is a 7.8%p decrease since 2012. The relative poverty rate of those in their retirement age (66 and older) was 39.3%, which is 28.7%p higher than the poverty rate of the working age population in ages 18 to 65 (10.6%). This illustrates the severity of elderly poverty. In addition, the suicide rate among elderly population in 2022 was 32.6 per 100,000 people, which decreased by 3.9 from the year before, and 11.2 higher than the overall suicide rate of 21.4 in Seoul.

Average happiness scores of elderly population

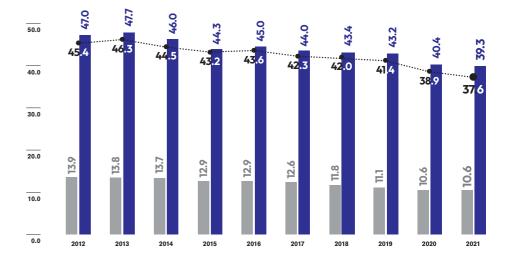


Relative poverty rate of elderly population

- Elderly population(ages 65 and older)
- Ages 18 to 65
- Ages 66 and older

Source: Statistics Korea, Bank of Korea Financial Supervisory Service, Survey of Household Finances and Living Condition, Each Yea

* Relative poverty: the percentage of population with income below the poverty line (50% of median income of equivalised disposable income)

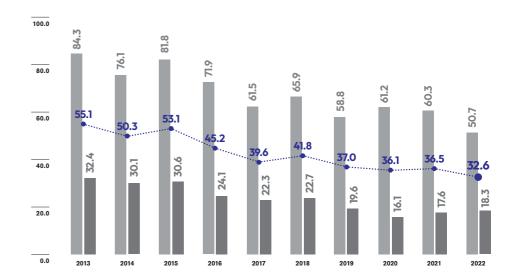


Suicide rate of elderly population by gender

Source: Statistics Korea, Statistics on Cause of Death, Each Year (Unit: suicides per 100,000 population)

● Total ■ Male ■ Female

120.0

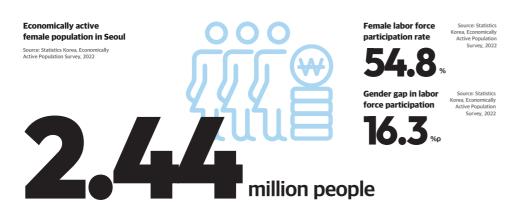


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Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, 2022

(Maximum score: 10, Unit: points)

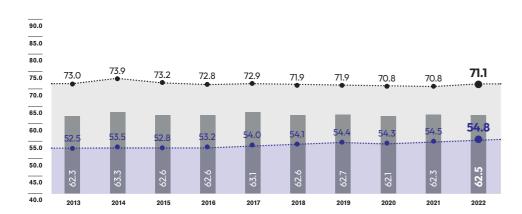
The Women: Economic Participation



In 2022, the number of women participating in economic activities was 2.44 million, and the participation rate was 54.8%. Although female participation in economic activities has been on the rise, the gender gap in economic participation is 16.3%p, which shows that there still is a wide gender difference in the labor market. Women's unemployment rate in 2022 was 3.4%, showing 1.6%p decrease over a year, showing the same level of decrease as men's unemployment rate. The nationwide proportion of females with nonregular jobs was 15.4%p higher than their male counterparts (female at 46.0% and male at 30.6%), and is a decrease of 1.4%p over a year.

Gender gap in labor force participation ■ Total ● Male ● Female





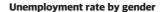


Source: Ministry of Employment and Labor, Survey on work environment by type of employment, Each Year (Unit: 1,000 KRW, %)

■ Monthly wages earned by women ■ Monthly wages earned by men

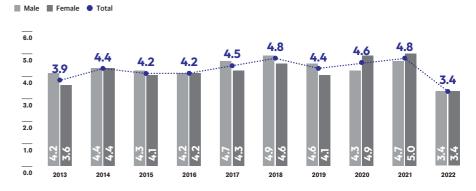






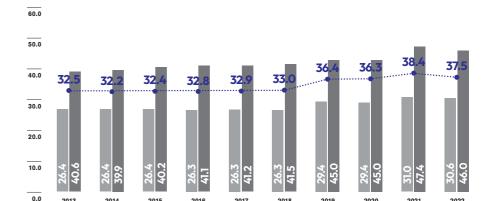
■ Male ■ Female ● Total

Source: Statistics Korea, Economically Active Population Survey, Each Yea
(Unit: 9)



Gender gap in share of non-regular workers (National)

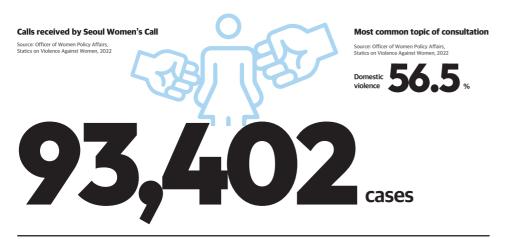
Source: Statistics Korea, Economically Active Population Survey, Each Year
(Unit: %)
* Based on every August



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The Women: Violence against Women



In 2022, the number of calls made to the Seoul Women's Call Center by women experiencing violence was 93,402 cases. While this number is down by 4,976 compared to last year, it still is an increase of 20,933 compared to ten years ago. There was a minor dip in the number of cases in 2016, but has been increasing since 2017. Cases of domestic violence took up the majority of the calls at 56.5%, followed by sexual assault (29.0%), sex trafficking (13.7%), date violence (0.5%), and stalking (0.3%). Calls regarding domestic violence have been around 56~71% over the past decade (with the exception of 2016), indicating the necessity of measures to ensure women's safety at home.

Calls received by Seoul Women's Call Center on

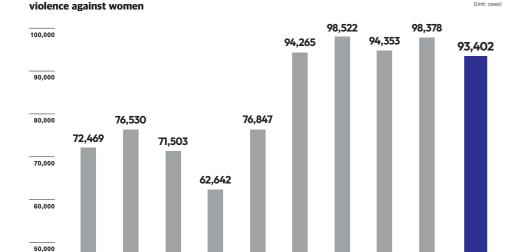
40.000

2013

2014

2015

2016



2017

2018

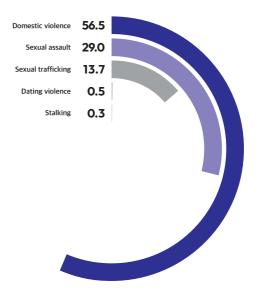
2019

2020

2021



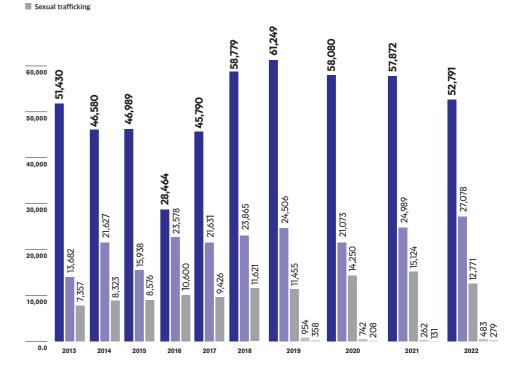




Calls received by Seoul Women's Call Center on violence against women by area

Source: Officer of Women Policy Affairs, Statics on Violence Against Women, Each Year (Unit: cases) * 2019 Additional Survey: Number of Calls Regarding Stating Violence, Number of Calls Regarding Stalking

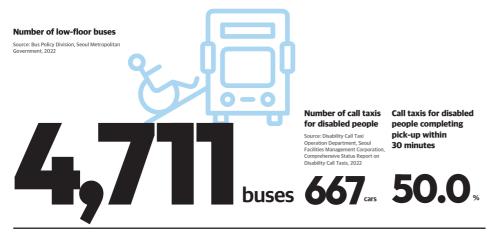




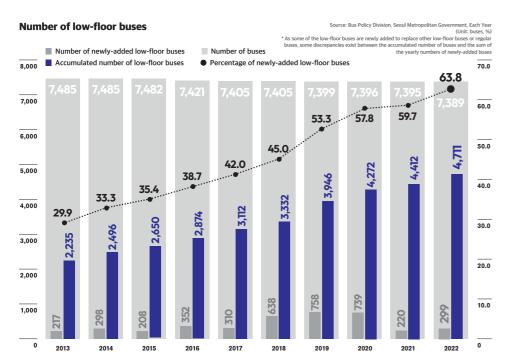
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Statics on Violence Against Women, Each Year

People with Disabilities: Transportation Accessibility



In 2022, 299 new low-floor buses were added to Seoul's public transportation, bringing the total number of low-floor buses operating in Seoul up to 4,711 buses. This number has been increasing consistently over the past decade. The low-floor bus coverage rate in Seoul city buses is 63.8%, higher than the nationwide coverage rate of 34.0%. It has steadily increased over the past 10 years and continues to be expanded. The number of Call taxis for disabled people in Seoul increased from 634 in 2021 to 667 in 2022, and the average daily number of passengers increased from 3,344 in 2021 to 3,692 in 2022. The pickup rate for Call taxis for disabled people within 30 minutes decreased by 10.7% in comparison to the previous year, reaching 50.0%. Additionally, the average waiting time increased by 7 minutes compared to the previous year, reaching 39.3 minutes.

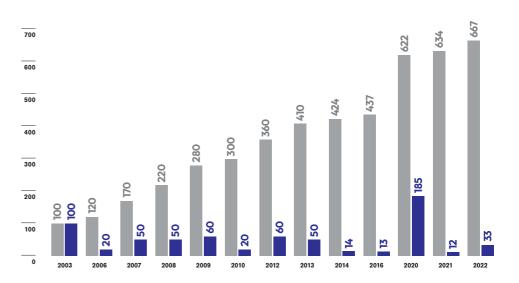




Source: Disability Call Taxi Operation Department, Seoul Facilities Management Corporatio Comprehensive Status Report on Disability Call Taxis, Each Ye

Number of disability call taxis

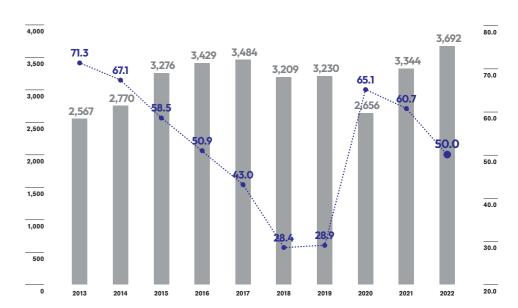
Number of newly added disability call taxis



Call taxis for disabled people completing pick-up within 30 minutes

Source: Disability Call Taxi Operation Department, Seoul Facilities Management Corporation, Comprehensive Status Report on Disability Call Taxis, Each Year

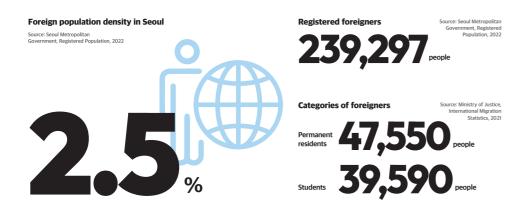
Average number of boardings per day
 Occupancy rate within 30 minutes



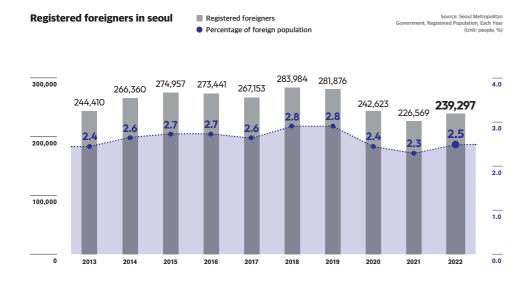
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The Foreigners: Living Arrangements

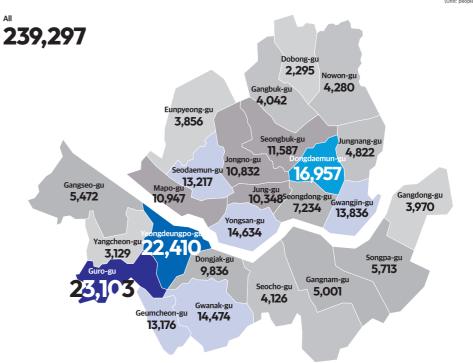


In 2022, the registered foreign population of Seoul was 239,297, which accounts for 2.5% of the Seoul population and is an increase of 0.2%p over a year. Among the districts, Guro-gu (23,103) and Yeongdeungpo-gu (24,410) had the largest number of registered-foreigner population. In terms of density, Jung-gu (7.9%), Jongno-gu (7.1%), and Yongsan-gu (6.3%) showed the highest density of foreign population (overall average 2.3%). In terms of residency status, international students comprised the largest share at 21.3% (50,855), representing an increase of 3.8%p from the preceding year. Permanent residents followed at 19.9% (47,555), visitors for employment at 12.3% (29,506), and marriage immigrants at 8.8% (20,986) in 2022.





Source: Seoul Metropolitan Government, Registered Population, 2022

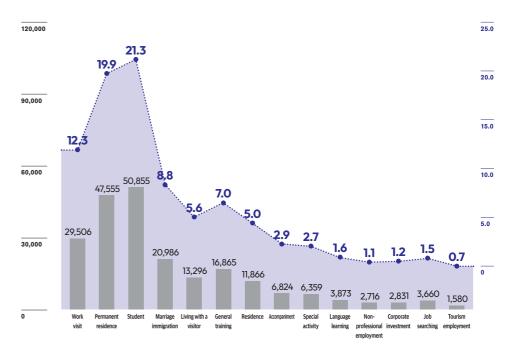


Registered foreigners' status of residence

Source: Ministry of Justice, International Migration Statistics, 2022

Registered foreigners

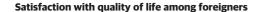
Percentage of foreign population



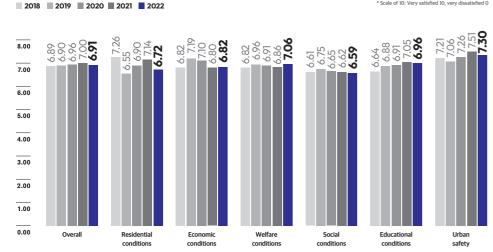
The Foreigners: Quality of Life



Foreigners who have been residing in Seoul for three months or more have responded that their satisfaction with overall quality of life was 6.91 out of 10. Specifically, they were more satisfied with urban safety (7.30) and welfare environment (7.06), and least satisfied with social environment (6.59). 57.1% responded that they would recommend residing in Seoul, which is a decrease of 9.2%p from the year before, and 56.3% responded that the would continue to live in Seoul.On the other hand, 27.9% responded that they have experienced discrimination at workplace, followed by at retail-restaurants-banks, from landlords or realtors, public institution, and on streets or at their neighborhoods. Their experience of discrimination increased upto 28-50% in 2019, but significantly decreased to 8-28% in 2022.



Source: Seoul Metropolitan Government-The Seoul Institute, Seoul Survey, Each Year (Maximum score: 10, Unit: points) * Scale of 10: Very satisfied 10, very dissatisfied 0

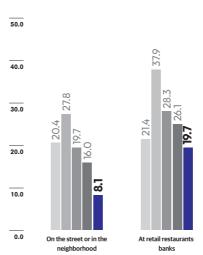


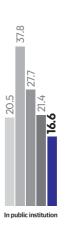
Foreigners' experience of discrimination

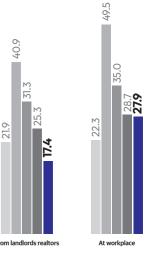
Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, Each Year (Unit: %









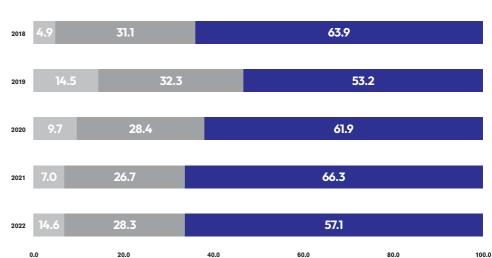


Source: Seoul Metropolitan Governmen The Seoul Institute, Seoul Survey, Each Ye

Willingness to Continue Living in Seoul

■ Do not recommend
■ Neutral

Recommend





Everyday Life in Seoul

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1. House & Economy

Residential Conditions
Dilapidated Dwellings of 30 Years and Older
Satisfaction with Economic Conditions
Consumer Environment

2. Education & Culture & Welfare

Childcare
Education
Culture and Tourism
Welfare and Social Security

3. Traffic & Environmen

Transportation
Transportation Inclusivity for the Minorities
Energy Consumption
Air and Water Quality
Ecosystem and Waste Management
Experience and Perception of Climate Change

4. Digita

Digital Communications
Digital Capability

5. Exposure to Risks and Hazard

Fire Accidents
Traffic Accidents



Residential Conditions
Dilapidated Dwellings of 30 Years and Older
Satisfaction with Economic Conditions
Consumer Environment

Residential Conditions

Satisfaction with residential conditions among householders

Region with highest level of living Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, 2023

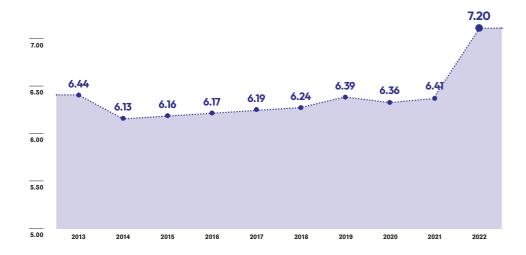
7.20



In 2022, the average score of Seoul citizens on their satisfaction with general residential conditions (e.g. water and sewage system, housing, electricity, telecommunications, transportation, green areas etc.) was 7.20 on a scale of 10. The overall satisfaction on residential conditions is on the high end, especially those residing in apartments showing the highest satisfaction of 7.43.By age groups, household heads in their 40s-50s showed highest satisfaction with their residential conditions, while those in their 20s-30s showed lower satisfaction. By living zone, Northeast living zone 2 (Seongbuk-gu, Gangbuk-gu, Dobonggu, Nowon-gu) and Southeast living zone 2 (Songpa-gu, Gangdong-gu) showed the highest satisfaction. Meanwhile, Southwest living zone 2 (Guro-gu, Geumcheon-gu, Yeongdeungpo-gu) and Downtown area (Jongno-gu, Jung-gu, Yongsan-gu) showed the lowest satisfaction.



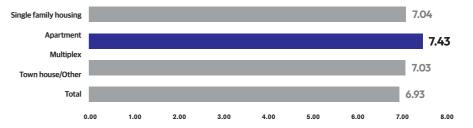
Source: Seoul Metropolitan Government-The Seoul Institute, Seoul Survey, Each Year (Macimum score: 10, Unit: points) * Scale of 10: Very satisfied 10, very dissatisfied 0

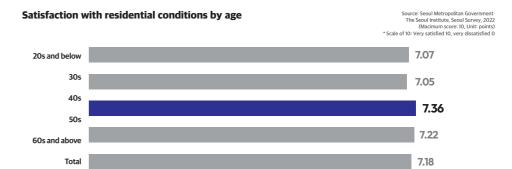


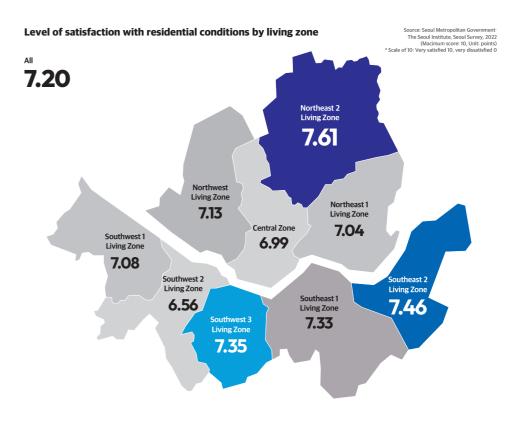
Satisfaction with residential conditions by types of housing

Source: Seoul Metropolitan Government: The Seoul Institute, Seoul Survey, 2022 (Macimum score: 10, Unit: points) *Scale of 10: Very satisfied 10, very dissatisfied 0

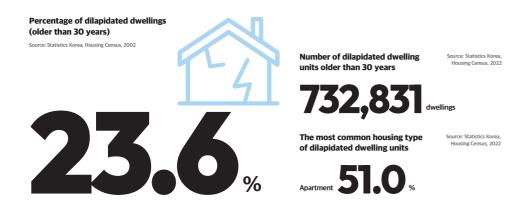
8.00



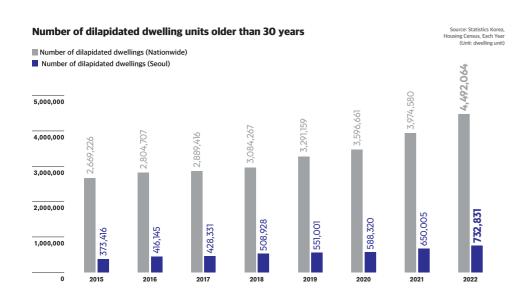


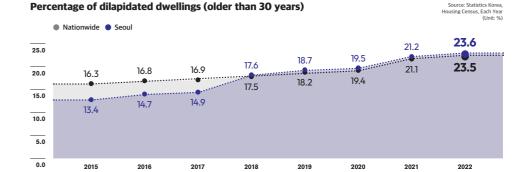


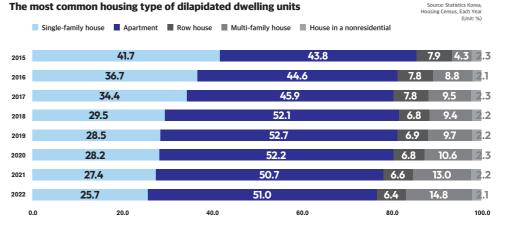
Dilapidated Dwellings of 30 Years and Older

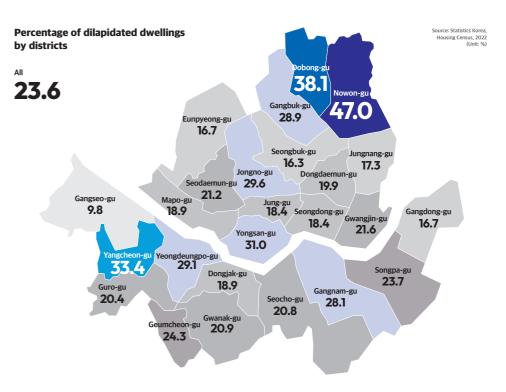


The percentage of dilapidated dwellings that are 30 years and older in Seoul was lower than the national percentage until 2017, but has been increasing since 2018. There were 730,000 dilapidated units in 2022, which accounts for 23.6% of total houses. This is an increase of 83,000 units (2.4%p) over a year, and an increase of 359,000 units (10.2%p) since 2015. Looking specifically at housing types of dilapidated dwellings, 51.9% are apartments and 25.7% are single-family houses. The percentage of single-family houses has been decreasing constantly, while the percentage of multi-family houses has been increasing. By districts, Nowon-gu (47.0%) and Donbong-gu (38.1%) showed higher percentages, while Gangseo-gu (9.8%) and Seongbuk-gu (16.3%) showed lower percentages.





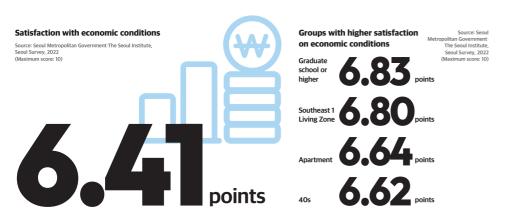




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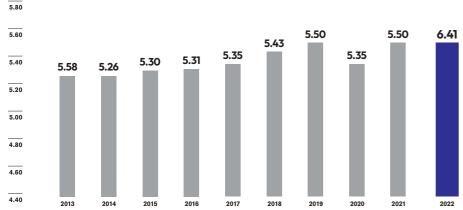
Satisfaction with Economic Conditions

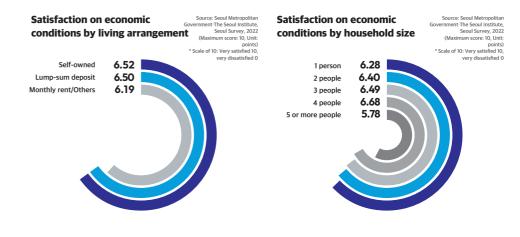


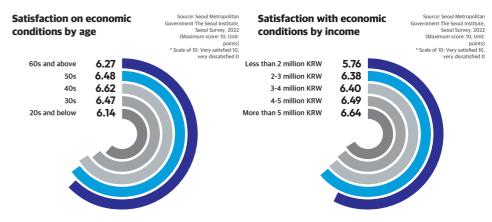
Head of household's satisfaction level with economic conditions (living cost, wage, working hours, etc.) was 6.41 on the scale of 10, which is an increase of 0.91 since last year. The satisfaction was highest with male in their 40s, graduate school or higher, residing in apartments, living in own home or on bi-annual deposit, and earning higher wages. In contrast, the satisfaction was the lowest with those in their 20s or below (6.14), with middle school degree or lower (6.06), living in single family house (6.16), paying monthly rent or others (6.19), living in five or more people households (5.78), and earning monthly household income of below 2 million KRW (5.76). Among the 5 living zones, Southeast living zone 1 (6.80) and Northwest living zone (6.71) showed the highest level of satisfaction with their economic status, while Southwest living zone 2 (5.78), Southwest living zone 3 (6.13), and Downtown area (6.19) showed the lowest rate.

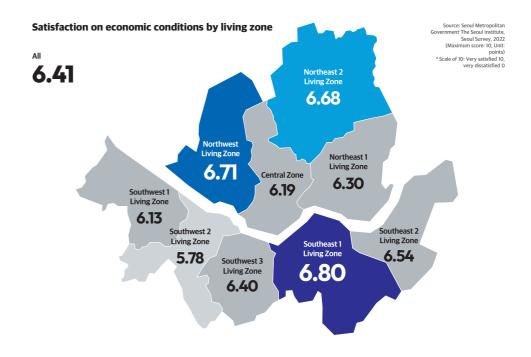
Satisfaction with economic conditions









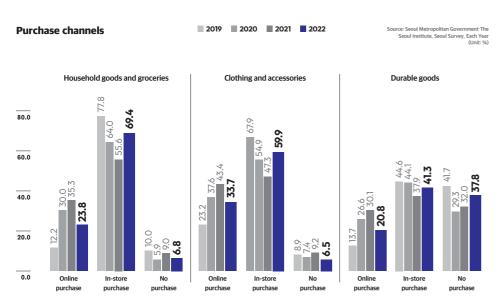


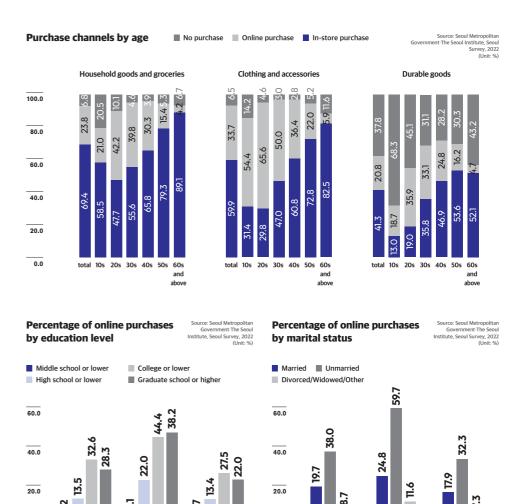
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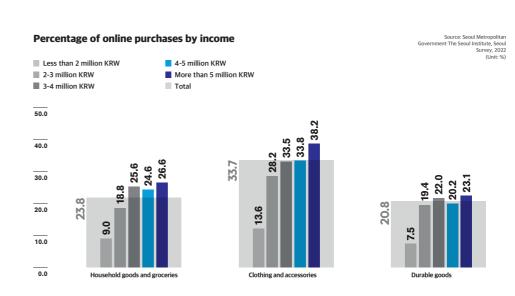
Consumer Environment



The COVID-19 pandemic lead to the resurgence of in-store shopping, while less people were shopping online in 2022. Compared to the previous year, the rate of online purchases for household goods and groceries decreased by 11.5%, for clothing and accessories by 9.7%, and for durable goods by 9.3%. Online purchases were notably more prevalent among individuals aged 20-30, with a college degree or higher, unmarried, and with a monthly average household income of over 3 million KRW, while instore purchases were most popular among those aged 60 and above, with a middle school education or lower, and a monthly average household income below 2 million KRW. Between 2020 and 2021, the consumption patterns of Seoul citizens for 'household goods and groceries' and 'clothing and accessories' shifted from in-store purchases to online purchases. However, in 2022, there was an increase in in-store purchases again.







0.0

Household goods and

groceries

Clothing and

Durable goods

Durable

goods

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0.0

Household goods and

groceries

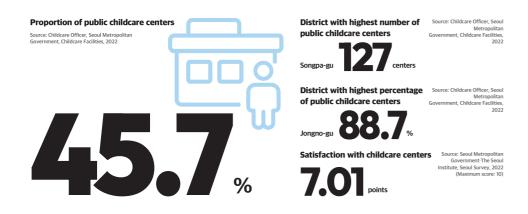
Clothing and

accessories

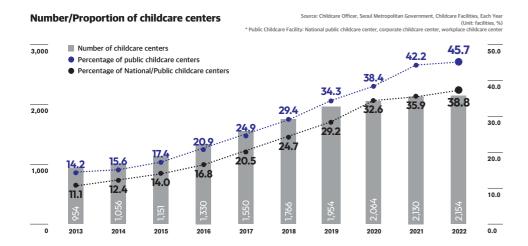


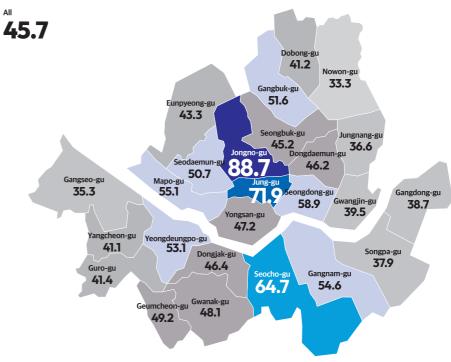
Childcare
Education
Culture and Tourism
Welfare and Social Security

Childcare



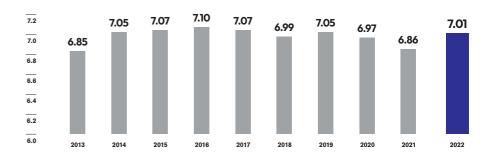
In 2022, there were 2,154 public childcare centers in Seoul, which accounts for 45.7% of total centers across the country. Over a year, the number increased by 24 (3.5%p), and compared to a decade ago it increased by 1,200 (31.6%p). Among these centers, national public childcare centers counted at 1,829 in 2022, which is 38.8% of total, and has been increasing constantly every year. Among districts, Songpagu (127) and Yeondeungpo-gu (119) had the most in number, and Jung-gu (46) and Yongsan-gu (50) had the least. The ratio of public childcare centers to total centers was highest in the order of Jongno-gu, Jung-gu, and Seocho-gu, and lowest in the order of Nowon-gu, Gangseo-gu, and Jungnang-gu. Satisfaction with childcare centers among parents of preschoolers was 7.01 on a scale of 10, which is an increase from the dropped satisfaction during the pandemic. The type of childcare center which delivered the highest satisfaction was those operated within the workplace (8.48). The satisfaction of childcare centers operated by workplace and home daycare centers increased significantly over the year, while satisfaction dropped on privately-run centers and corporate operated centers.

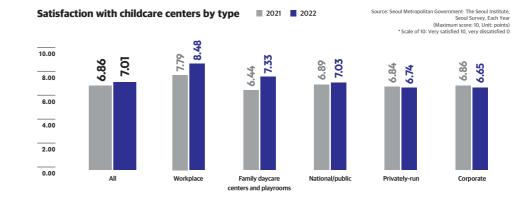




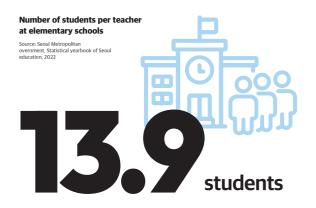
Satisfaction with childcare centers by year

(Maximum score: 10, Unit: points)
* Scale of 10: Very satisfied 10, very dissatisfied 0





Education



Number of private educational institutions per 10,000 students

S Government Statistical yearbool of Seoul education 2022

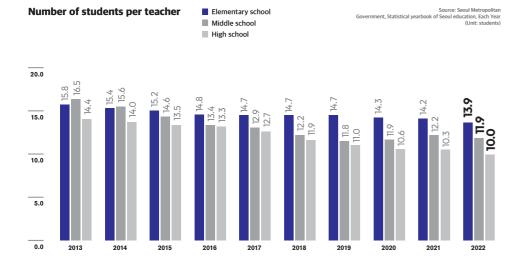
178.8 institution

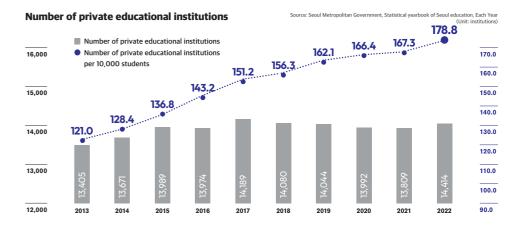
Satisfaction with the educational environment of households

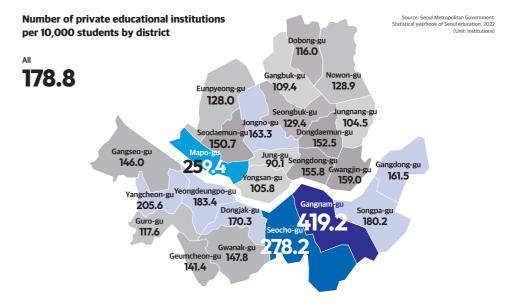
5.20 points

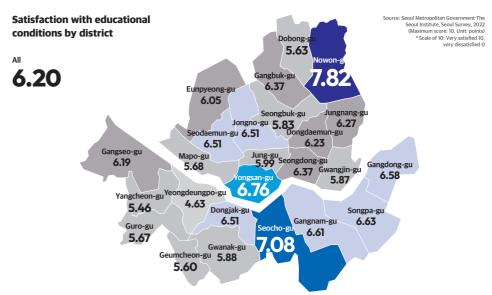
Metropolita Governmen The Seoul Institute Seoul Survey, 202 (Maximum score: 10

The number of students per teacher in Seoul was 13.9 in elementary schools, 11.9 in middle schools, and 10.0 in high schools, which is decreasing slightly every year. Meanwhile, the number of private educational institutions per 10,000 students in Seoul has been increasing consistently. In 2022, the number of private institutions per 10,000 students was 178.8, which increased by 60 over a decade. Gangnam-gu (419.2), Seocho-gu (278.2), and Mapo-gu (259.4) had the greatest number of private educational institutions, while Jung-gu (90.1), Jungnang-gu (104.5), and Yongsan-gu (105.8) had the lowest. The household head's level of satisfaction with the educational environment (including the cost and conditions) was at 6.20, which was an increase of 0.46p since the year before. Among Districts, the highest level of satisfaction was shown in Nowon-gu, Seocho-gu, Yongsan-gu, Songpa-gu, and Gangnam-gu respectively.





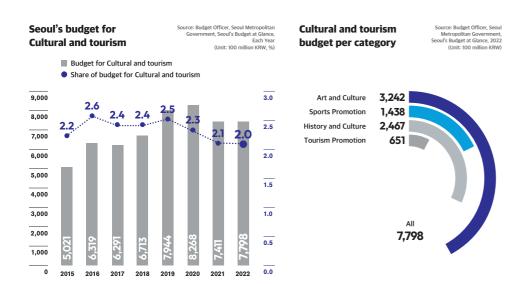


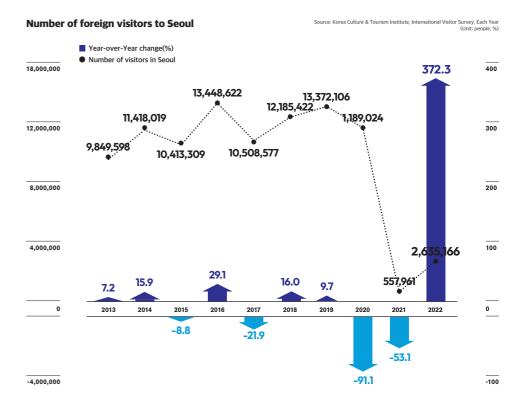


Culture and Tourism

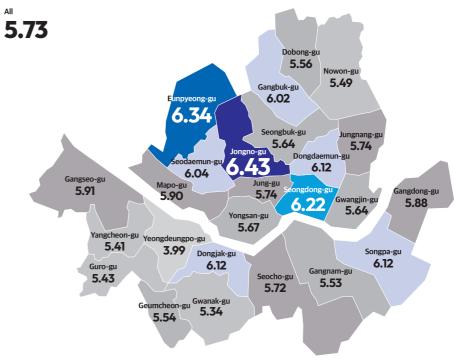


In 2022, Seoul's budget for culture and tourism was 779.8 billion KRW, which was an increase of 38.7 billion KRW (5.2%) over a year. As part of this budget, 'tourism promotion' budget was 65.1 billion KRW, which is a decrease of 600 million KRW (0.9%) since the year before, and accounts for 8.3% of the total budget. As COVID-19 restrictions on international travel were lifted in 2022, the number of yearly visitors in Korea increased significantly by 230.7% to 3,198,017 people. Out of these visitors, 2,635,166 foreigners visited Seoul (82.4%), which also increased by 372.3% since the year before. Meanwhile, Seoul citizen's overall satisfaction with the cultural environment (cultural facilities, program, budget) was 5.73 out of 10. Jongno-gu, Eunpyeong-gu, and Seongdong-gu showed the highest satisfaction (in order), while Yeongdeungpo-gu showed the lowest satisfaction.

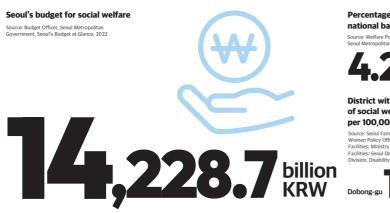








Welfare and Social Security

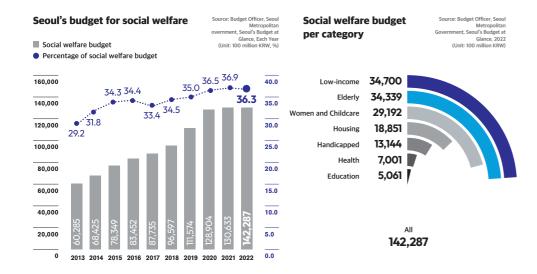


Percentage of people receiving national basic livelihood assistance

District with highest number of social welfare facilities per 100,000 people

Source: Seoul Family Officer. Child Welfare Facility: Seoul

In 2022, Seoul's social welfare budget was 14,228.7 billion KRW, which accounts for 36.3% of Seoul's total budget. The proportion has been constantly increasing since 2012, and it was an increase of 1,165.4 billion KRW (0.4%p) over the year. Looking at specific categories, the budget for low-income population was the largest (24.4%), followed by elderly (24.1%), women and childcare (20.5%), housing (13.2%), handicapped (9.2%), public health (4.9%), and education (3.6%). On the other hand, the proportion of people receiving national basic livelihood assistance in 2022 was at 4.27% and has been increasing over the past decade. The number of social welfare facilities per 100,000 Seoul population was 7.5 in 2021. By district, Dobong-gu had the highest number at 17.7 facilities, followed by Jungnang-gu, Gangbuk-gu, Geumcheon-gu, and Jongno-gu. The numbers were lower in Seocho-gu, Gangnam-gu, Seongdong-gu, and Mapo-gu, showing significant differences between districts.



Percentage of people receiving national basic livelihood assistance

Source: Welfare Policy Division, Seou

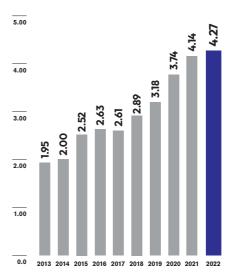
recipient / total registered population) x 100

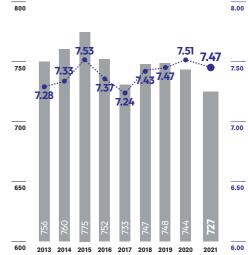
Number of social welfare facilities

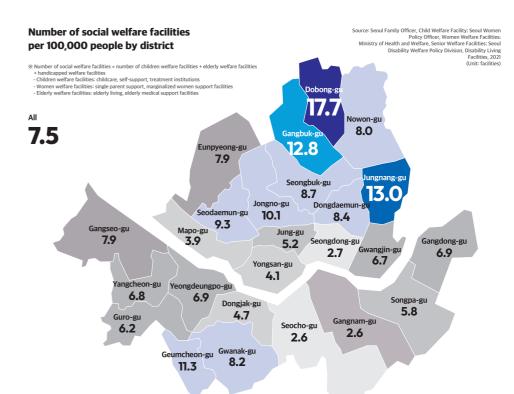
Number of social welfare facilities

 Number of social welfare facilities per 100 thousand people





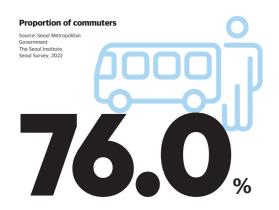




3. Traffic & Environment

Transportation
Transportation Inclusivity for the Minorities
Energy Consumption
Air and Water Quality
Ecosystem and Waste Management
Experience and Perception of Climate Change

Transportation



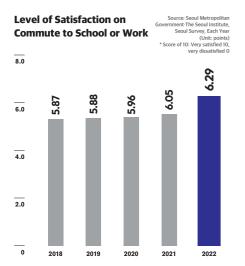
Average commuting time

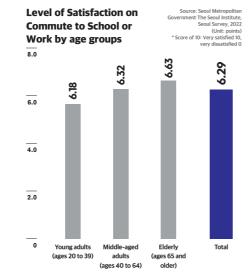
een 30 minutes to 1 hour

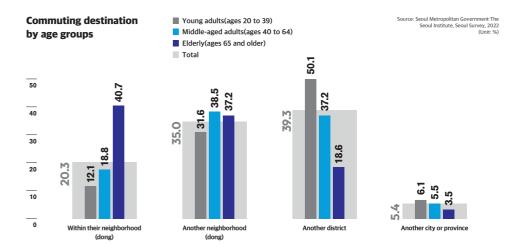
Bicycle Division Road

In 2022, 76% of Seoul citizens were commuting to school or work. Among different age groups, 91% of people in ages 20-39, 78.7% of people in ages 40-64, and 35.3% of people over 65 were commuting. The average commute time was mostly between 30 minutes to one hour (45.3%), although 14.3% of the commuters were traveling for more than one hour to school or work. The majority commuted to a different district (39.3%), and 35% commuted to another neighborhood (dong) in their residential district. Majority (50.1%) of the commuters in ages 20-39 were commuting to another neighborhood (dong). The satisfaction on commuting environment was at 6.23, and those who are 65 or older showed the highest satisfaction.

Meanwhile, the percentage of bicycle roads has increased to 15.8%, which is an increase of 0.3%p since last year, and an increase of 7.2%p over a decade. Bus lanes have been increasing constantly over the past decade, and as of 2022 total length of bus lane was 207.5km, and 0.215km per 10,000 people.

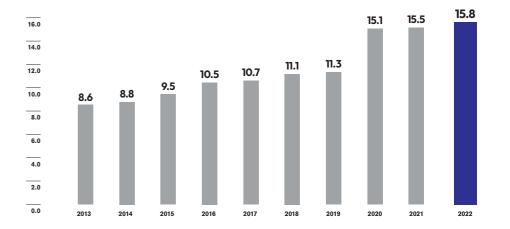


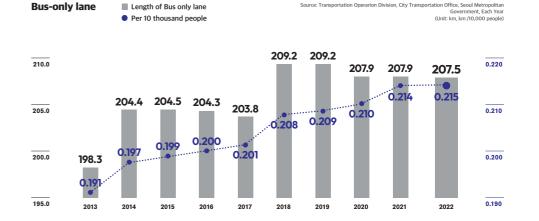




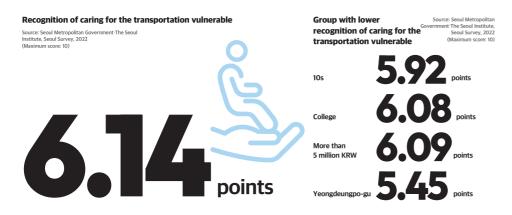
Percentage of bicycle roads

Source: Transportation Operation Division, City Transportation Office, Seoul Metropolita





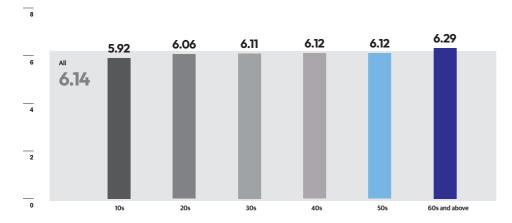
Transportation Inclusivity for the Minorities



Seoul citizens responded that the city's transportation system's inclusiveness towards the minority (children, elderly, handicapped, pregnant women, and others) was at 6.14 on a scale of 10. Teens (5.92) and those in their 20s (6.06) responded that it was not inclusive enough, and the lowest score was shown in those with bachelor's degree (6.08), monthly income on 5 million KRW or higher (6.09), living in Yeongdeungpo-gu (5.45) and Yangcheon-gu (5.54). Meanwhile, those in their 60s or older (6.29), with master's degree or higher (6.66), monthly income lower than 2-3 million KRW (6.25), and living in Eunpyeong-gu (7.01) showed higher scores.

Transportation inclusivity for the minorities by age

Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey(Survey of Seoul citizens), 2022 (Maximum score: 10, Unit: points)
* Scale of 10: Strongly agree 10, strongly disagree 0

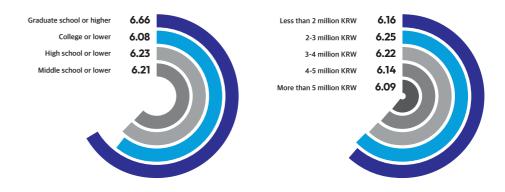


Transportation inclusivity for the minorities by education level

Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey(Survey of Seoul citizens), 2022 (Maximum score: 10, Unit: points) * Scale of 10: Strongly agree 10,

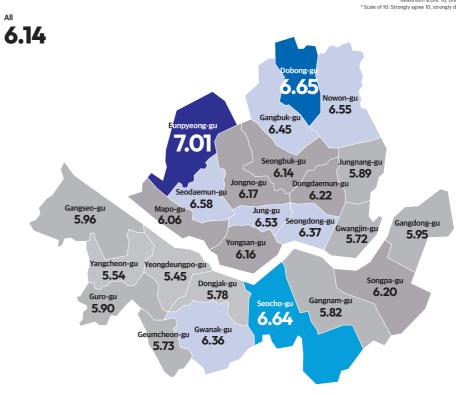
Transportation inclusivity for the minorities by

citizens), 2022 (Maximum score: 10, Unit: points) * Scale of 10: Strongly agree 10. strongly disagree 0



Transportation inclusivity for the minorities by district

Source: Seoul Metropolitan Government: The Seoul Institute, Seoul Survey(Survey of Seoul citizens), 2022 (Maximum score: 10, Unit: points) *Scale of 10: Strongly agree 10, strongly disagree 0



Electricity consumption per household

Source: Korea Electric Power Corporation, Korea



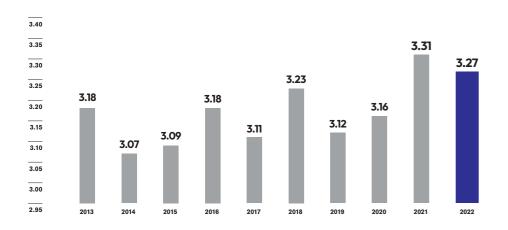
Final energy consumption

- * Final Energy: Energy used in the final consumption sectors such as industry, transportation, households, and commercial sectors. It includes the primary energy directly used by final consumers and the secondary energy that has undergone a conversion process
- * The unit "toe" (Tonnage of Oil Equivalent) is a conversion of various energy sources into the calorific value of one ton of oil, which is equivalent to 107 Kcal
- * Per capita energy consumption = Consumption within the supply area / population within the supply area (projected population estimate) x 1000

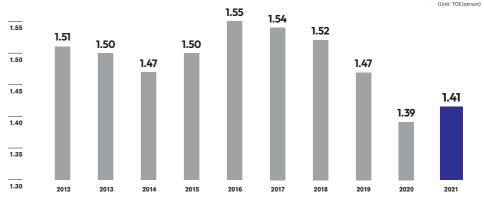
In 2022, average electricity consumed by one household in Seoul was 3.27MWh, showing an decrease since the previous year. The final energy consumed by one person was 1.41 TOE. Meanwhile, fuel cell was used as the major source to produce new and renewable energy at 28.7%, followed by bio energy (25.1%), waste energy (23.5%), and solar ray energy (17.0%). 17.1% of the production of the new and renewable energy used solar energy (solar heat and solar ray), with an upward trend every year for the past decade, but it has stagnated somewhat since 2020.

Household electricity consumption

Source: Korea Electric Power Corporation, Korea Electric Power Statistics, Each Year
(Unit: MWh)



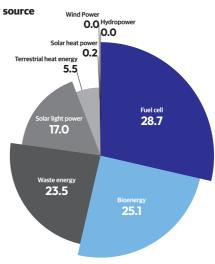




Production of new and renewable energy by energy source

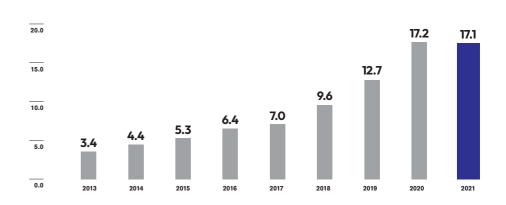
* Solar energy: solar heat power + solar light power





Proportion of solar light power in new and renewable energy production

Government, Energy Demand and Supply Statistics, Each Year



Air and Water Quality

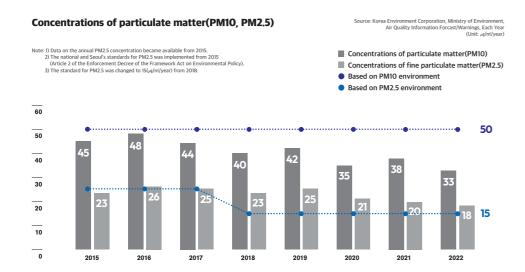
PM10 fine particulate

Source: Korea Environment Corporation, Ministry of Environment Air Quality Information Forcast/Warnings, 2022



In 2022, Seoul issued a total of five PM10 fine particulate matter warnings over a period of three days. Compared to 2021, both the number of fine dust advisories issued and the number of days issued decreased (3 times and 5 days, respectively). PM2.5 warnings were issued a total of nine days, three times, which was also a decrease from the preceding year's 11 warnings and 21 days. Ozone warnings were issued a total of 42 times over the year and lasted 11 days, demonstrating an increase of 10 warnings compared to the year before.

Meanwhile, the biochemical oxygen demand (BOD) has been on a downward trend in general. Among the water quality regions in 2022, Tancheon (6) had the highest measurement at 3.7mg/l, followed by Haengju at 2.5mg/ℓ, Noryangjin at 1.8mg/ℓ, and Jamsil at 0.9mg/ℓ. By 2022, 21 of the 25 major river sections of Seoul had achieved 'clean water' status, as defined by BOD levels below 3mg/l.



Fine particulate matter warnings issued by year

■ Number of PM10 fine particulate matter warnings ■ Number of PM2.5 fine particulate matter warnings

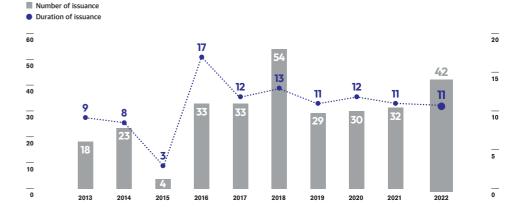
Duration of PM10 fine particulate matter warnings
 Duration of PM2.5 fine particulate matter warnings

Source: Korea Environment Corporation,
Ministry of Environment,
Air Quality Information Forcast/Warnings



Number of ozone warnings issued by year

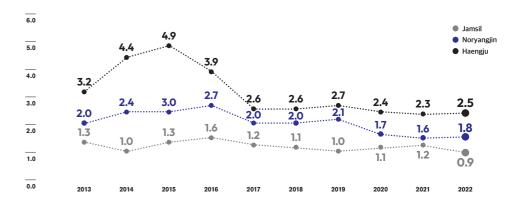
Source: Climate and Environment Headquaters, Seoul Metropolitan Government, Each Year



Biological Oxygen Demand (BOD)

Source: Water Circulation Safety Bureau, Seoul Metropolitan Government, Each Year

Biochemical oxygen demand (BOD): One of the indicators of the organic pollution of water, which refers to the amount of oxygen required for an organic matter in water to decompose and stabilize (Unit: mg/l/)



SEOUL AT A GLANCE 2023 한눈에 보는 서울 2023 081 Life in Seoul

Ecosystem and Waste Management

Municipal waste generation

Source: Seoul Resource Circulation Departmer Ministry of Environment, National Waste and Treatment Status, 2021



10,853 ton per day

Municipal waste management

Source: Seoul Resource Circulation Department^{*} Ministry o Environment, National Waste and Treatment Status, 2021

Recycling 65.4

.andfill **5.** / 9

Highest satisfaction with urban green space conditions

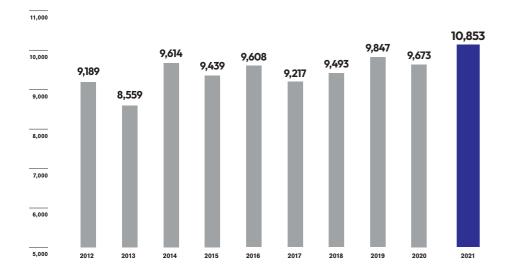
Source: Seoul Metropolitan Government
The Seoul Institute, Seoul Survey, 2022

Gangnam-gu 6.67 poi

In 2021, the average daily municipal waste generation was 10,853 tons, which is an increase of 1,180 tons over a year. The landfill rate was at 13.7%, which is a increase of 3.9%p over a year, while the recycling rate significantly decreased by 1.2%p to 65.4%. Meanwhile, the district showing the highest level of satisfaction with green space conditions was Gangnam-gu at 6.67 on a scale of 10, followed by Gangdong-gu (6.58), Eunpyeong-gu (6.53), and Gangseo-gu (6.52). The districts with lower satisfaction were Yangcheon-gu (5.51), Gwangjin-gu (5.58), Nowon-gu (5.85), and Geumcheon-gu (5.88).

Amount of municipal waste generation

Source: Seoul Resource Circulation Department: Ministry of Environment
National Waste and Treatment Status, Each Yea

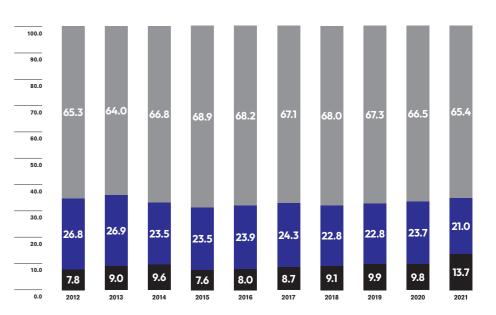


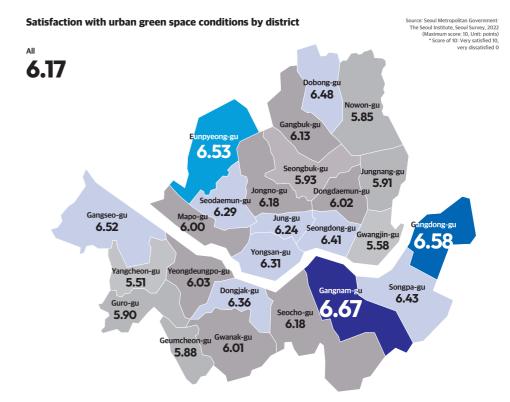
Municipal waste management

- Percentage of municipal waste landfill
- Percentage of municipal waste incinerating
- Percentage of municipal waste recycling

Source: Seoul Resource Circulation Department: Ministry of Environment, National Waste and Treatment Status, Each year (Unit: %)

* Recycling Rate: Since 2019, it has been divided into 'recycling, incineration, landfill, and others,' with the 'others' category being included in 'recycling' for calculation purposes

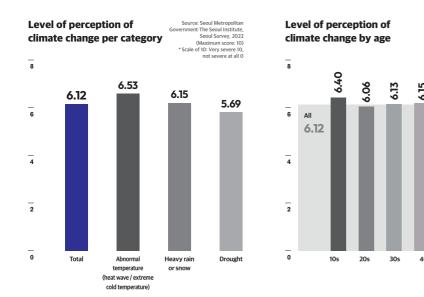


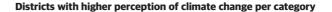


Experience and Perception of Climate Change



In 2022 the degree of climate change experienced by the citizens was rated at 6.12 on a scale of 10. Abnormal temperature such as heat waves or extreme cold was rated highest at 6.53, while drought was the lowest at 5.69. Teens' perception was particularly high at 6.40. Among the districts, Dobong-gu (7.10), Gangnam-gu (6.89), Mapo-gu (6.78), Jung-gu (6.78), Gangseo-gu (6.77) showed higher rates, while Yeongdeungpo-gu (4.57), and Nowon-gu (4.80) showed lower rates. Looking specifically at the categories, the perception of abnormal temperature was higher in Dobong-gu, Gangseo-gu, and Gangbuk-gu, the perception of heavy rain or snow was higher in Dobong-gu, Jung-gu, and Mapo-gu, and the perception of drought was higher in Gangnam-gu, Dobong-gu, and Mapo-gu.



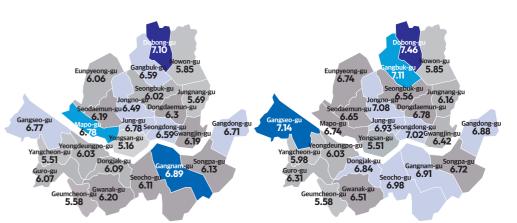


The Seoul Institute

Abnormal temperature

(heat wave / extreme cold temperature)

6.53



Heavy rain or snow

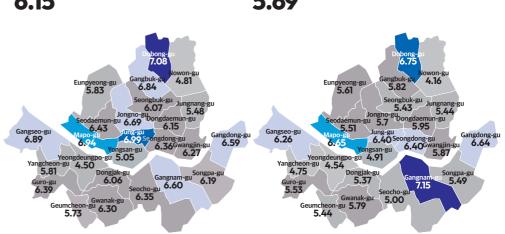
6.15

Total

6.12

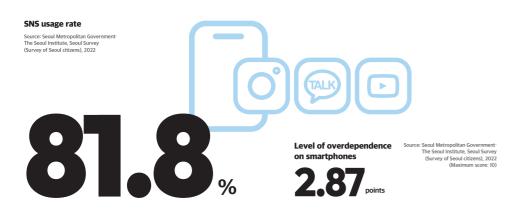
Drought

5.69

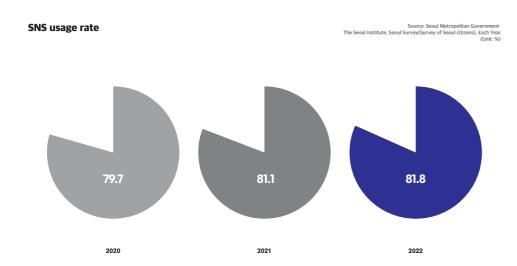


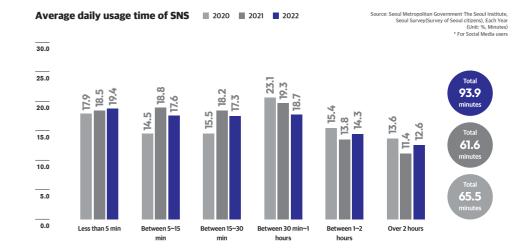


Digital Communications
Digital Capability



Seoul citizens' SNS usage rate and time has been constantly increasing, along with increasing positive views on SNS. In 2022, SNS usage rate in Seoul was 81.1%. The average daily usage was one hour and 34 minutes, which is an increase of 32 minutes over a year. More people responded positively on using SNS (positive response at 5.90 and negative response at 5.32), with decreased overdependence on smartphones rated at 2.89 out of 10 (decrease of 0.48p since last year).

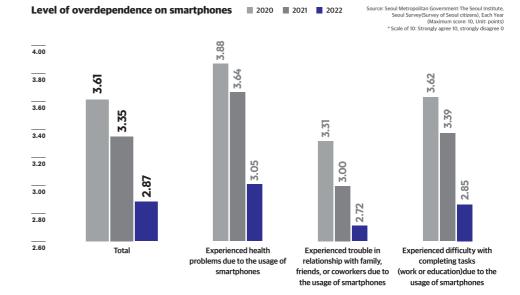




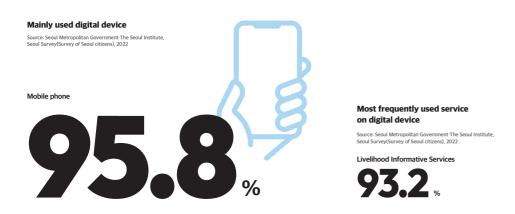
Views on SNS usage

Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey(Survey of Seoul citizens), Each Year
(Maximum score: 10, Unit: points)
* Scale of 10: Strongly agree 10, strongly disagree 0

Positive View **Negative View** 2022 6.53 5.97 2022 5.45 5.19 5.67 5.20 2021 2020 2022 2020 2021 2020 5.71 5.77 5 2022 5.78 The usage of SNS Excessive information SNS improves Latest information I am concerned about could be accessed the quality encourages and requests are the reaction on through the use of SNS of existing relationshi received through the my SNS postings in sociopolitical issues use of SNS

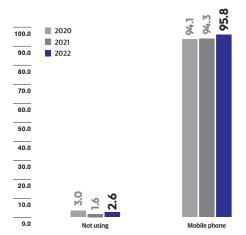


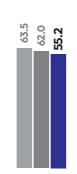
Digital Capability

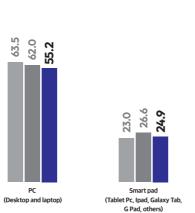


97.4% of the people in Seoul were using digital devices, and they mostly used mobile devices (95.8%), desktops or laptops (55.2%), and tablet pc (24.9%). Among different age groups, 9.4% of people in their 60s and older were not using digital devices, which shows an decrease in usage of 4.6%p compared to a year ago. Most responded that they did not use digital devices because they did not know how (64.3%), or not using did not cause any inconvenience (43.1%). The services people used most frequently were livelihood informative services (93.2%), followed by communication services (82.1%), financial services (79.3%), and e-commerce services (76.5%). People in their 20s and below were the most frequent users of digital device services (7.78), and those in their 60s and older were the least frequent users (5.06).

Digital Devices Mainly Used (multiple responses)



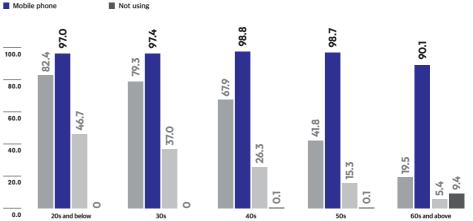




Readily used digital device by age (multiple responses)



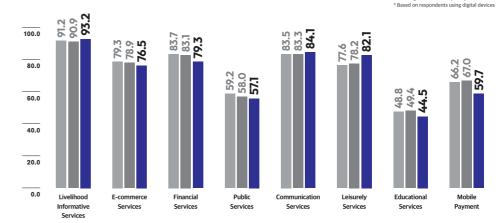








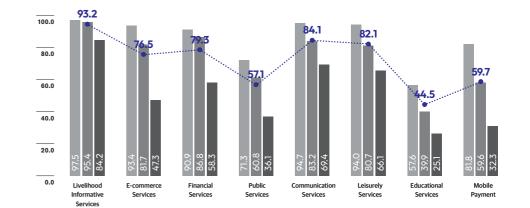
* Usage Rate: Use frequently + Use Often



Purposes of using digital devices by age groups



Seoul Survey(Survey of Seoul citizens), 2022 * Based on respondents using digital devices



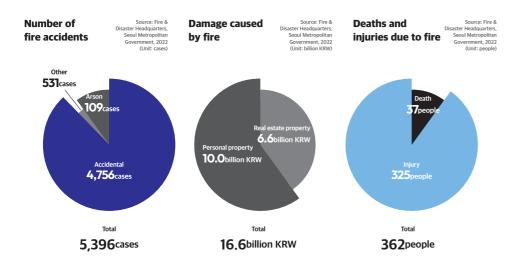


Fire Accidents
Traffic Accidents

Fire Accidents



In 2022, the number of fires in Seoul was 5,396 incidents, which increased from the previous year by 9.0% (445 incidents). The damage cost was 16.6 billion KRW, which is an increase of 9.2% (1.7 billion KRW). The district with the highest number of reported fires in 2022 was Gangnam-gu at 437 incidents, which is the same as last year and the number was an increase of 46 since the year before. Songpa-gu (350), Gwanak-gu (305), Mapo-gu (250), and Yeongdeunpo-gu (249) followed with the highest number of fires among the districts. Jung-gu suffered from the largest amount of fire damage (2.4 billion KRW), with about 12.64 million KRW per fire (190 cases). The total number of casualties caused by the fire was 362 (37 deaths and 325 injuries), an increase of 45 from the previous year.

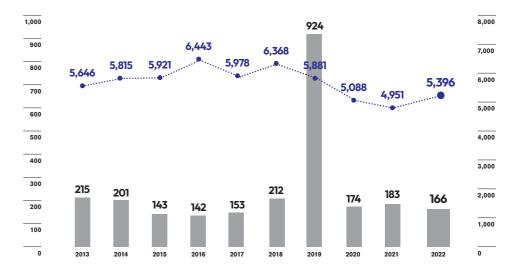




Source: Fire & Disaster Headquarters, Seoul Metropolitan Government, Each year (Unit: 100 million KRW, cases)

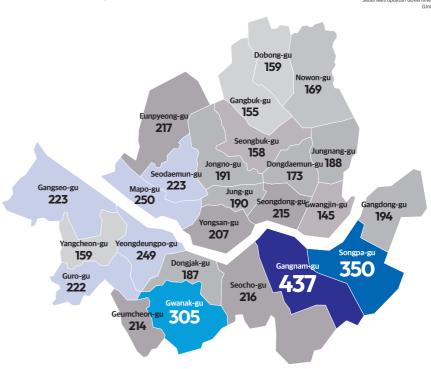
Cost of damage from fire accidents



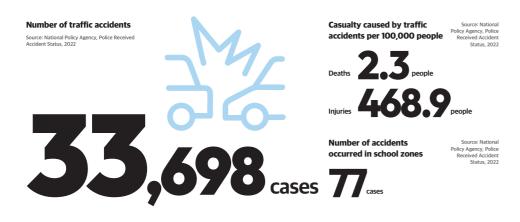


Number of fire accidents by district

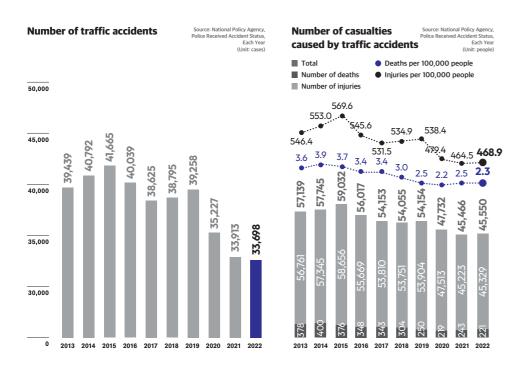
Source: Fire & Disaster Headquarters, Seoul Metropolitan Government, 2022 (Unit: cases)



Traffic Accidents



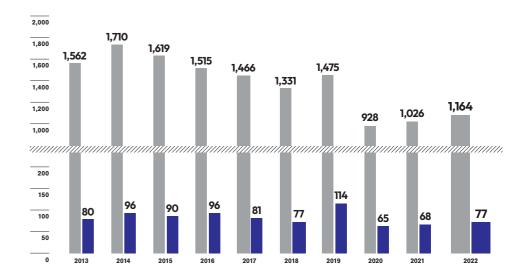
In 2022, a total of 33,698 traffic accidents occurred in Seoul, resulting in a total of 45,550 deaths and injuries. Compared to the previous year, there were 215 fewer traffic accidents, but there was an increase of 84 in deaths and injuries (a decrease of 22 deaths and an increase of 106 injuries). The number of traffic accident-related deaths per 100,000 people was 2.3, and the number of injuries was 468.9. The total number of traffic accidents involving children was 1,164, which is an increase of 138 compared to the previous year. Within children's protection zones, there were 77 accidents, which is 9 more than the previous year.

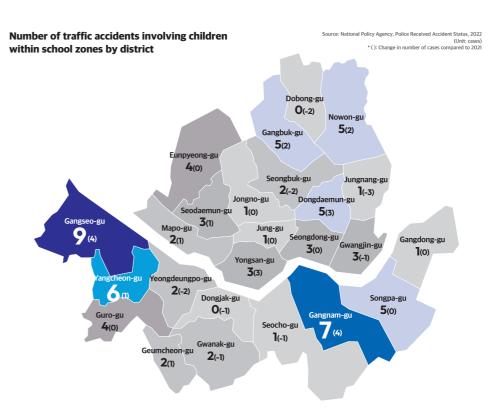




Source: National Policy Agency, Police Received Accident Status, Each Year (Unit: cases)

Number of accidents involving children Number of accidents occurred in school zones





SEOUL AT A GLANCE 2023



Quality of Life in Seoul

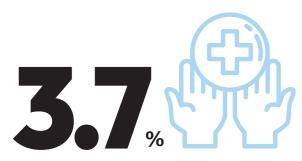
SEOUL AT A GLANCE 2023

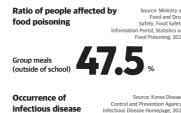
Overall Health Conditions I Overall Health Conditions II Satisfaction with Health Exercise Frequency Overall Happiness Score Daily Time Usage Loneliness Score

Overall Health Conditions I

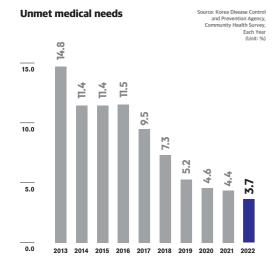
Unmet medical needs

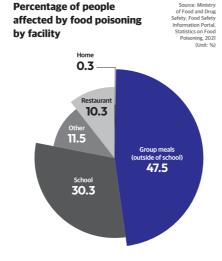
Source: Korea Disease Control and Prevention Agency, Community Health Survey, 2022

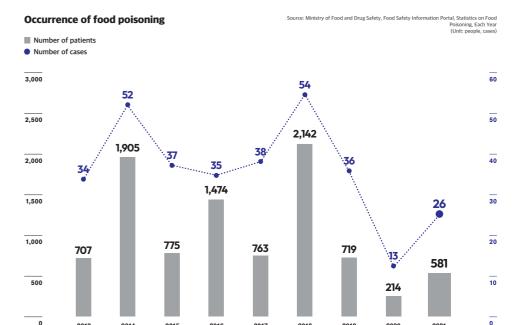




In 2022, the percentage of individuals unable to visit a clinic (excluding dental clinics) when needed was 3.7%, continuing its decline since 2013 when it stood at 14.8%. As of 2021, the reported cases of food poisoning reached 26, affecting a total of 581 patients. This marks an increase of 13 cases and 367 patients compared to the figures from 2020. The primary cause of food poisoning incidents was group meals (outside of school), accounting for 47.5% of all cases, followed by schools (30.3%), other locations (11.5%), restaurants (10.3%), and homes (0.3%). In 2021, there were a total of 223,344 cases of infectious diseases reported, representing a significant increase of 6.2 times compared to the 2020 figure of 36,121 cases.





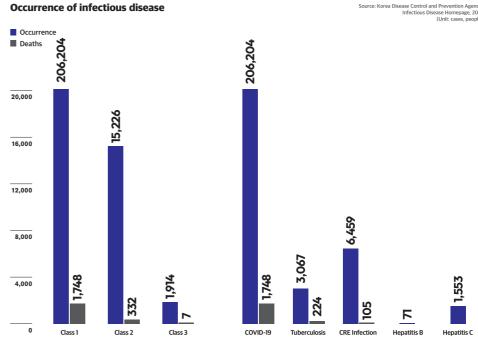


2017

2018

2019

2020



2021

* Revision of the Legal Infectious Disease Classification System (Effective January 1, 2020)

- Class 1: Infectious disease caused by biochemical weapon, has high mortality rate, or has high chance of outbreak, that requires high level of isolation such as negative pressure isolation. It should be reported as soon as it is occurred or the at the beginning of outbreak.

- Class 2: Infectious disease that require isolation, and should be reported within the 24 hours of occurrence or outbreak considering potential spreading of disease.

- Class 3: Infectious disease that require seporting within 24 hours due to the need to observe the occurrence.

- Class 4: Infectious disease that does not qualify for class 1 through 3, but requires sample observation due to possible spreading.

2015

2013

2014

2016

Overall Health Conditions II



Source: Korea Disease Control and Prevention Agency, Community Health Survey, 2022



Experience of depression

Source: Korea Disease Control and Prevention Agency, Community Health Survey, 2022

7.3%

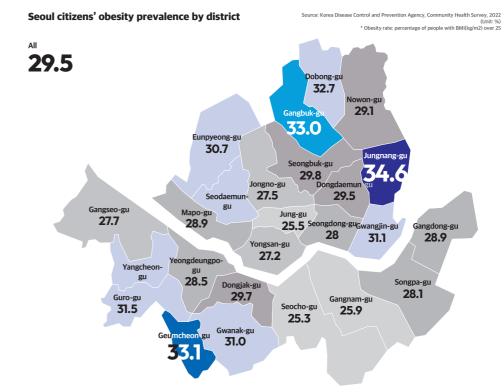
relationship condition amount of status with friends management work or study

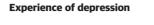
Daily level of stress

Source: Seoul Metropolitan Government-The Seoul Institute, Seoul Survey, 2022 (Maximum score: 10)

In 2022, the prevalence of obesity among Seoul citizens increased slightly to 29.5%, a 0.9%p rise from the previous year. When broken down by districts, the highest obesity rates were observed in Jungnanggu (34.6%), Geumcheon-gu (33.1%), and Gangbuk-gu (33.0%), while Seocho-gu (25.3%), Junggu (25.5%), and Gangnam-gu (25.9%) reported lower rates. During the past year, 7.3% of individuals experienced feelings of depression persisting for more than two consecutive weeks in 2022, marking a 0.3 percentage point increase from the previous year. According to the 2022 Seoul Survey, the perceived stress level among Seoul residents was 4.84 out of 10, representing a minor decrease of 0.77p from the previous year.

Daily level of stress Stress factors (primary) num score: 10, Unit: points Scale of 10: Very stressed 10 not stressed at all 0 7.0 6.54 6.40 6.5 20 5.7 6.0 15 5.5 10 4.5 4.0 Interpersonal Health Overwhelming Financial Relationship Family Unemployment Other

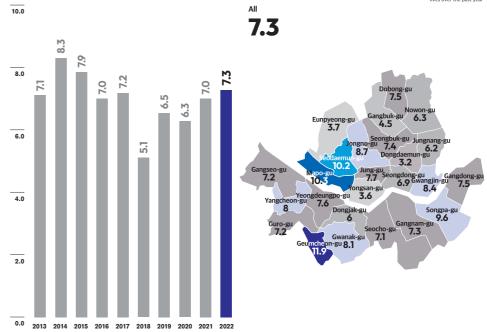




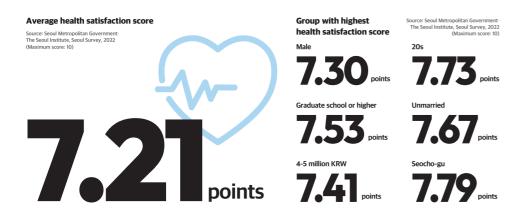
Source: Korea Disease Control

Experience of depression Source: Korea Disease Control and Prevention Agency, Community Health Survey, 2022 (Unit %) by district

*Experience of depression: percentage of people who experienced more than 2 weeks of depression to extend that influences daily lives over the past year



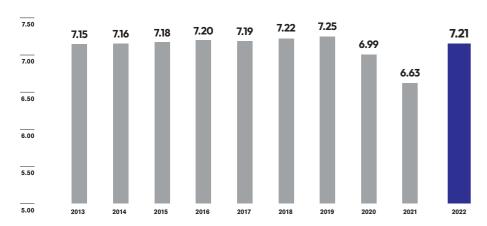
Satisfaction with Health

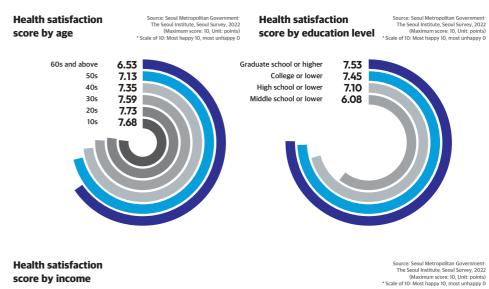


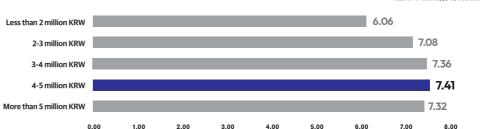
In 2022, Seoul citizens' subjective satisfaction with their health averaged 7.21 on a scale of 10, showing an increase of 0.58p from the previous year. It was observed that younger individuals, those with higher levels of education, and stable income reported higher satisfaction with their health. across the 25 districts of Seoul, the highest levels of satisfaction were found in Seocho-gu (7.79), Nowon-gu (7.72), Songpa-gu (7.63), and Seongdong-gu (7.59). Conversely, lower levels of satisfaction were observed in Gangnam-gu (6.18), Gangseo-gu (6.66), and Yangcheon-gu (6.66).

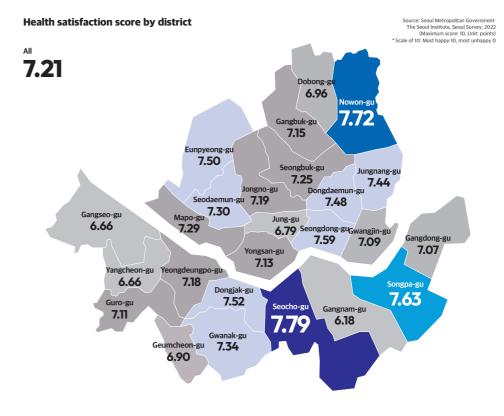
Health satisfaction score

Source: Seoul Metropolitan Government-The Seoul Institute, Seoul Survey, Each Year (Maximum score: 10, Unit: point) * Scale of 10: Most happy 10, most unhappy 0

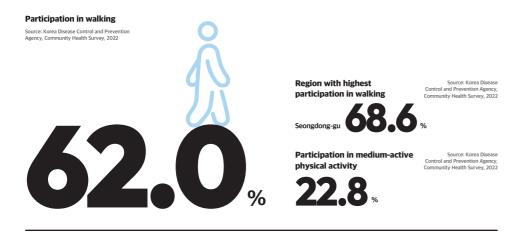




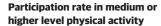




Exercise Frequency

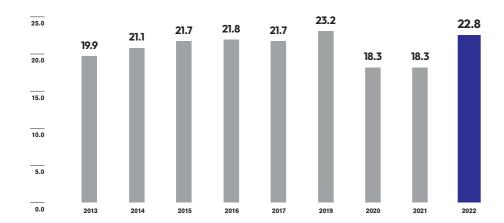


The exercise habits of Seoul citizens, which had seen some fluctuations during the COVID-19 pandemic, showed signs of recovery in 2022. The percentage of people who reported regularly walking for at least 30 minutes a day, five or more days a week, for the sake of their health in the past week reached 62.0%, marking an increase of 6.2%p from the previous year. Additionally, the percentage of individuals who consistently engaged in intense physical activity in the past week was 22.8%, showing a 4.5%p increase from the previous year. When examining exercise habits by district, the highest rates of regular walking were observed in Seongdong-gu (68.6%), Yangcheon-gu (68.4%), and Nowon-gu (67.5%). Conversely, the lowest rates of regular walking were found in Eunpyeong-gu (53.5%), Geumcheon-gu (55.5%), and Seodaemun-gu (56.6%).



Source: Korea Disease Control and Prevention Agency, Community Health Survey, 2022 (Unit: *9)

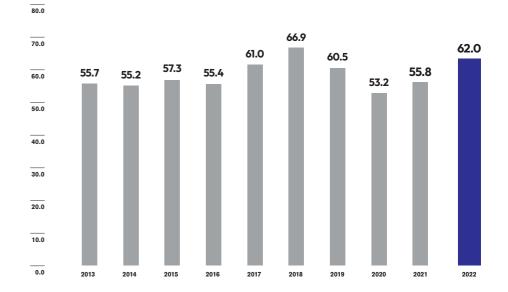
* Participation in medium-active physical activity: Perce ntage of of people who participated in active physical activity for more than 20 minutes per day for at least 3 days a week over the last week, or more than 30 minutes per day for at least 5 days a week.



Participation rate in walking

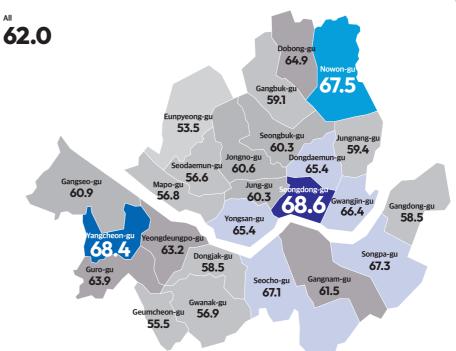
Source: Korea Disease Control and Prevention Agency, Community Health Survey, Each Year (Unit: %)

Participation in walking: Percentage of people who walked for more tha
 30 minutes per day for at least 5 days a week for the past wee

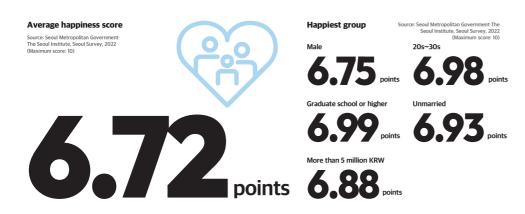


Participation rate in walking

rce: Korea Disease Control and Prevention Agency, Community Health Survey, 2022

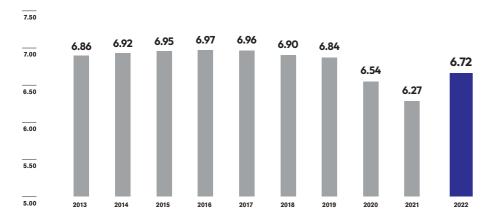


Overall Happiness Score



In 2022, the comprehensive happiness score of Seoul citizens increased to 6.72 points, marking a rebound from the decline in happiness experienced during the COVID-19 pandemic. Compared to the previous year, the health-related happiness index showed the most significant increase (0.58p), followed by household life (0.44p), financial status (0.42p), and relationships with family/friends and social life (0.40p). When analyzing happiness by demographic characteristics, men (6.75), individuals in their 20s to 30s (6.98), those with master's degrees or higher (6.99), singles (6.93), and households with a monthly income of 5 million KRW or more (6.88) reported higher happiness scores. In contrast, women (6.69), individuals aged 60 or older (6.29), those with a middle school education or lower (5.91), bereaved individuals (6.06), and households with a monthly income of less than 2 million KRW (5.78) reported lower happiness scores.

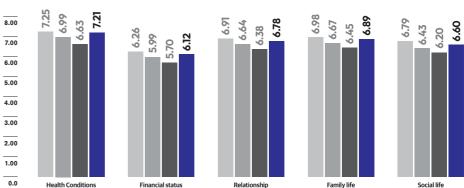






Source: Seoul Metropolitan Government: The Seoul Institute, Seoul Survey, Each Year (Maximum score: 10, Unit: points) * Score of 10: Most happy 10, most unhappy 0



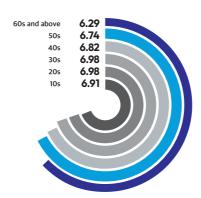


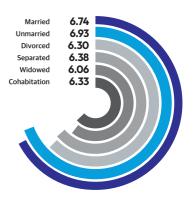


Happiness score Source: Seoul Metropolitan Government: The Seoul Institute (Maximum score: 10, Unit: points * Score of 10: Most happy 10, most unhappy 0

by marital status

Happiness score Source: Seoul Metropolitan Government: The Seoul Institute, (Maximum score: 10, Unit: points) * Score of 10: Most happy 10, most unhappy 0



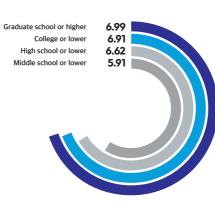


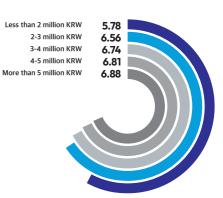
Happiness score by education level

* Score of 10: Most happy 10, most unha

by income

Happiness score Source: Seoul Metropolitan Government The Seoul Institute, (Maximum score: 10. Unit: points) * Score of 10: Most happy 10, most unhappy 0



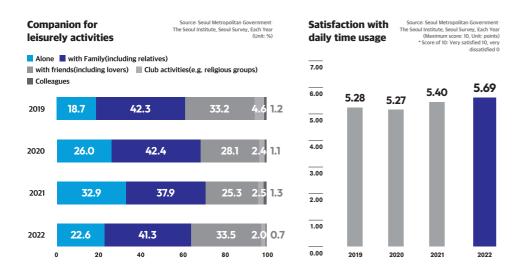


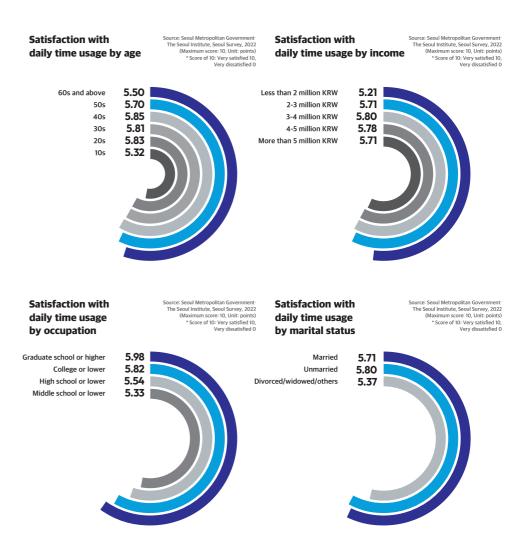
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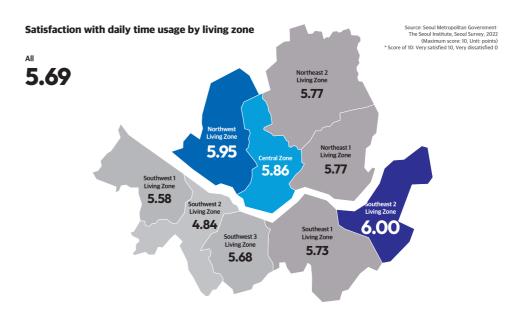
Daily Time Usage



In 2022, the overall satisfaction of Seoul citizens with their leisure activities increased to 5.69, showing a rise of 0.29 points compared to the previous year. During the COVID-19 pandemic, the proportion of Seoul citizens engaging in leisure activities alone had surged to 33%, but decreased back to 22.6% in 2022. Meanwhile, the rate of people enjoying leisure activities with friends increased once again. By age groups, those in their 40s (5.85) reported the highest satisfaction, while teenagers (5.32) and those aged 60 and older (5.50) reported lower levels of satisfaction. Additionally, higher education levels and stable income were associated with higher levels of satisfaction with leisure activities. In terms of marital status, singles (5.80) reported the highest satisfaction with their leisure activities, while those who were divorced, separated, or widowed (5.37) reported the lowest satisfaction. By living zones, the Southeast 2 living zone had the highest leisure satisfaction score at 6.00 points, while the Southwest 2 living zone had the lowest score at 4.84 points, demonstrating regional differences in leisure satisfaction.







Loneliness Score

Loneliness of Seoul Citizens

Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, 2022 (Maximum score: 10)



Source: Seoul Metropolitan Governor
Female

4,14 points

Middle school or lower

fiddle school or lower

5.15 points

ess than 2 million KRW

5.21
Single person househ

60s and above

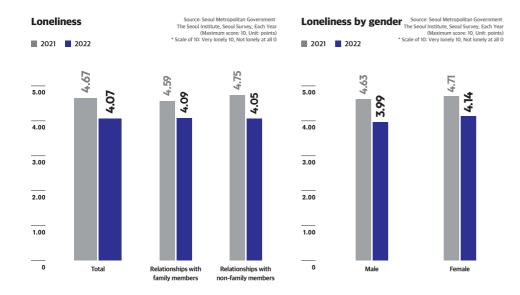
12 points 4

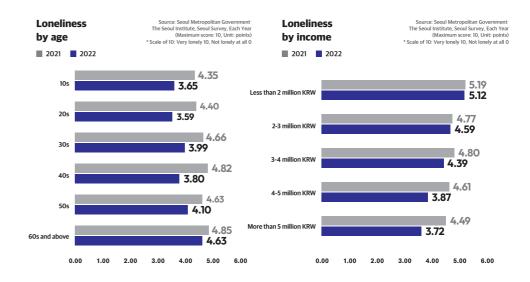
Group with the highest loneliness score

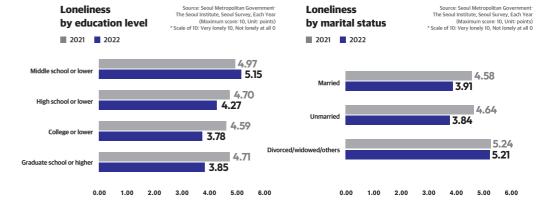
Yangcheon-gu

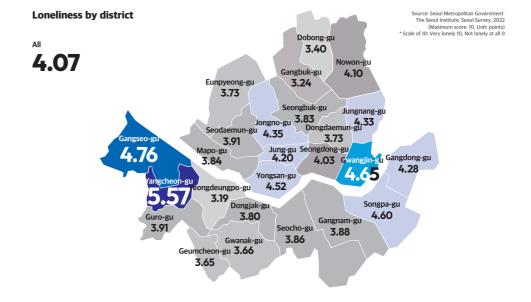
5.57 points

In 2022, Seoul citizens rated their loneliness at 4.07 out of 10, with family relationships (4.09) causing slightly more loneliness than relationships with non-family members (4.05) on average. When examining loneliness by demographic characteristics, women (4.14) reported feeling lonelier than men (3.99). Loneliness was most prevalent among individuals aged 60 and older (4.63), while those in their 20s (3.59) reported the lowest levels of loneliness. Furthermore, individuals who were separated or widowed, lived alone, had lower levels of education, and lower income tended to experience higher levels of loneliness.











Seoul Citizens' Civic Consciousness and Values

SEOUL AT A GLANCE 2023

1. Fairness and Equality

Perception of Social Mobility
Perception of Social Discrimination

2. Community Values

Social Inclusion
Attitude toward People with Disabilities
Generational Gaps
Sense of Community Belonging

3. Social Values

Trust in Family, Neighbors, and Public Institutions
Commitment to Caring for the Elderly
Commitment to Gender Equality
Social Participation
Attitude Towards Marriage
Work and Leisure Values



Perception of Social Mobility
Perception of Social Discrimination

Perception of Social Mobility

Group who sees our society as fair

60s and above

5.46 poi

2-3 million KRW income

5.51 points

Seongbuk-gu

5.97 points

Source: Seoul Metropolitan Government-The Seoul Institute, Seoul Survey, 2022 (Maximum score: 10)

Graduate school or higher

5.46 points

y, 2022 ore: 10) themselves Government The Seoul Institute
Seoul Survey, 202

Very likely

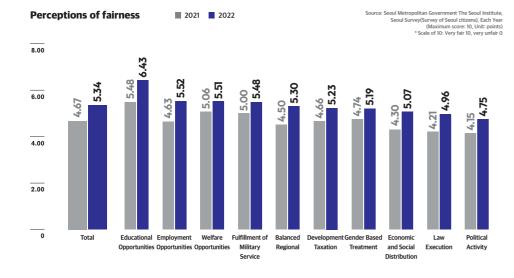
27.9

5 07

Possibility of upward mobility of

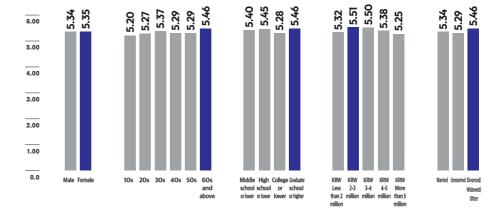


According to a survey in which Seoul citizens were asked about the perceived fairness of various aspects of our society, including 'educational opportunities, employment opportunities, fair taxation, welfare benefits, balanced regional development, law enforcement, and gender equality,' the overall average score (out of 10) was 5.34. When examining specific categories, fairness in educational opportunities received the highest score at 6.43, while fairness in political activity received the lowest score at 4.75. Furthermore, only 27.9% of respondents expressed optimism about the possibility of upward mobility through individual effort. Teenagers and those in their 20s tended to have a more optimistic view of upward mobility for both themselves and their children, while those aged 60 and older were more pessimistic, perceiving limited possibilities for both themselves and their offspring.



Recognition level of fairness in our society per demographic

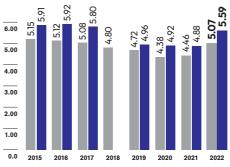
Source: Seoul Metropolitan Government-The Seoul Institute, Seoul Survey(Survey of Seoul citizens), Each Year (Maximum score: 10, Unit: points) * Scale of 10: Very fair 10, very unfair 0

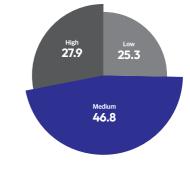






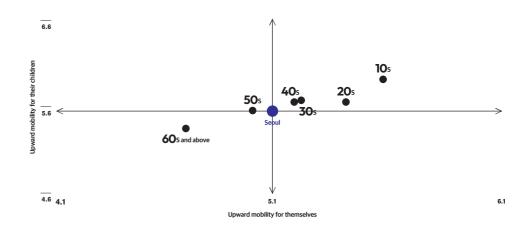
Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, 2022





Possibility of upward mobility by age

Source: Seoul Metropolitan Government: The Seoul Institute, Seoul Survey, 2022 (Maximum score: 10, Unit: points)



6.4 8.6 5.0 5.5

7.0 6.5 3.6 5.7

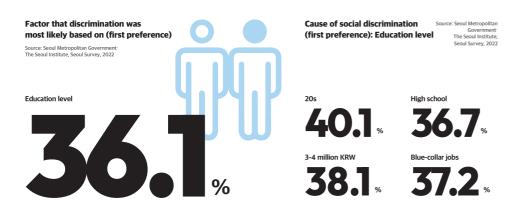
6.9 5.6 4.0 6.3

4.8 2.6 6.9

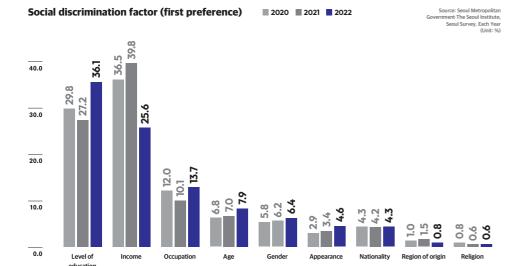
100.0

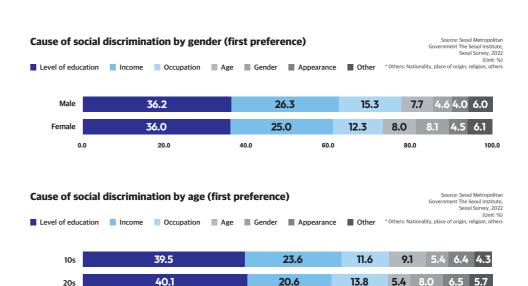
11.2

Perception of Social Discrimination



Seoul citizens believed that discrimination in our society is most likely to occur based on educational attainment (36.1%) and income level (25.6%), ranking these as the top factors contributing to discrimination (1st priority). Compared to the previous year, there was a significant increase in the perception of discrimination based on educational attainment (8.9%p), while the perception of discrimination based on income level decreased significantly (14.2%p). Men tended to perceive a relatively higher likelihood of discrimination based on income level and occupation, while women perceived a higher likelihood of discrimination based on gender and age. Those in their 20s and below were more likely to perceive discrimination based on education level, while those aged 40 and above were more likely to perceive discrimination based on income level. Individuals aged 60 and older tended to prioritize age as a factor contributing to discrimination.





24.5

27.1

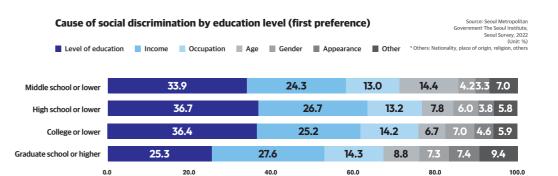
27.0

14.4

14.8

12.8

60.0



40.0

35.7

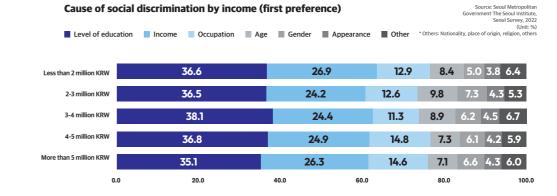
34.7

35.3

34.7

20.0

60s and above



2. Community Values

Social Inclusion
Attitude toward People with Disabilities
Generational Gaps
Sense of Community Belonging

Social Inclusion

Group subjected to lowest level of social inclusion



Social inclusion

Source: Seoul Metropolita Government-The Seoul Institut Seoul Survey, 202

Group with highest level

Male, 10s-20s, Unmarried, Graduate school or higher, More than 5 million KRW income, Managers

Group with lowest level

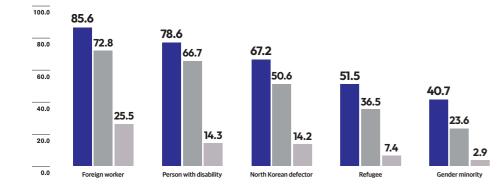
Female, 60s and above, Divorced/ Widowed/Other, Middle school or lower, Less than 2 million KRW income, Blue-collar jobs, Northwest Living Zone

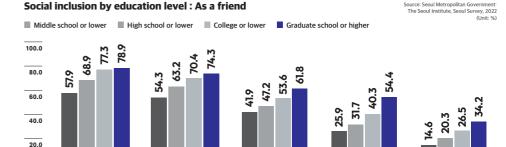
In 2022, when examining the social inclusiveness of Seoul citizens, it was found that 67-86% of respondents were willing to accept foreign workers and people with disabilities as coworkers or friends, indicating a high level of inclusiveness. However, only 14-25% of respondents were open to the idea of accepting them as potential spouses, reflecting a lower level of inclusiveness in this context. For North Korean defectors, the acceptance rate as coworkers was 67.2%, relatively high, but as friends, it dropped to 50.6%. Acceptance as potential spouses was the lowest, at 14.2%. Regarding refugees or gender minorities, the acceptance rate as friends ranged from 24-37%, while the acceptance rate as potential spouses was as low as 3-7%. It was also observed that younger single men with higher levels of ducation and income displayed the highest level of social inclusion. In contrast, individuals aged 60 and older with incomes below 2 million KRW exhibited the lowest level of inclusion. In addition, the orthwest districts displayed the lowest level of inclusiveness when it came to accepting these groups as friends.

Social inclusion

Source: Seoul Metropolitan Government[.]The Seoul Institute, Seoul Survey, 2022 (Unit: %)

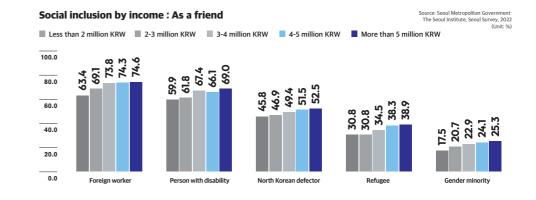


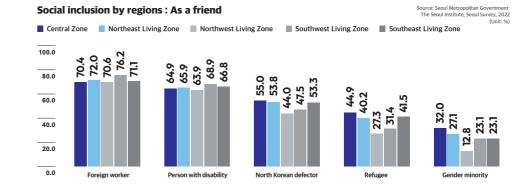




North Korean defector

Person with disability





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0.0

Attitude toward People with Disabilities

Acceptance on their children socializing with children with disabilities

Source: Seoul Metropolitan Government-The Seoul Institute, Seoul Survey, 2022

Group with highest acceptance

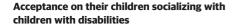
40s-50s, Married, High school or lower, 2-3 million KRW income, White-collar jobs, Central Zone

Group with lowest acceptance

20s and below, Graduate school or higher, Divorced/Widowed/Other, 2-3 million KRW income, Managers, Southwest Living Zone



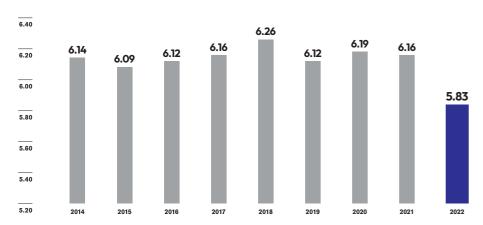
The unreserved attitude towards individuals with disabilities, including a willingness to socialize with them, plays a crucial role in overcoming prejudice and discrimination against people with disabilities. In 2022, the score representing Seoul citizens' attitude toward their children socializing with children with disabilities was 5.83 points, which marked a decrease of 0.33 points compared to the previous year. When examining demographic factors, it was observed that individuals in their 40s to 50s (5.86), those with a high school education or lower (5.95), married individuals (5.87), and those with a household income below 2 to 3 million KRW (6.02) displayed a higher level of acceptance of their children socializing with children with disabilities. Conversely, individuals in their 20s and below, those with a master's degree or higher (5.50), those who are divorced, bereaved, or fall into other categories (5.75), and individuals with a household income of less than 2 million KRW (5.76) showed relatively lower acceptance of children with disabilities socializing with their own children.

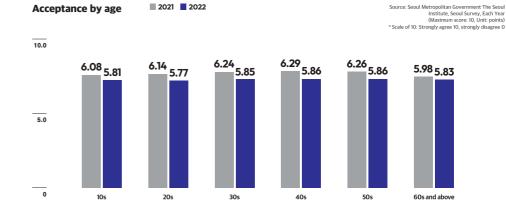


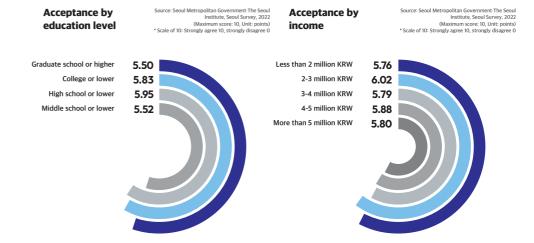
urce: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, Each Year
(Maximum score: 10, Unit: points)

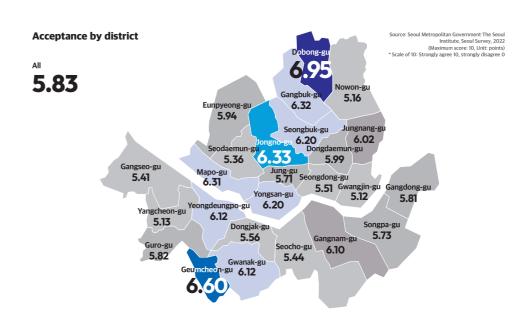
* Scale of 10: Strongly agree 10, strongly disagree 0

* High acceptance on their children socializing with children with disabilities









Source: Seoul Metropolitan Government: The Seoul Institut Seoul Survey, 2022 (Maximum score: 10)

5.31 poin

Sufficient of social attention and support for young adults generations

5.39 poir

Korea is comparatively a better country to live for young adults generations

5 27

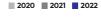
Source: Seoul Metropolitar Government The Seoul Institute Seoul Survey, 202

Source: Seoul Metropolitar Government The Seoul Institute

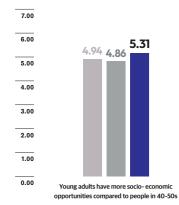
What do Seoul citizens think about the young adult generation? The perception that young adults have more socio-economic opportunities compared to those in their 40-50s scored 5.31 out of 10, marking an increase of 0.45 points compared to the previous year. Furthermore, the belief that the young adult generation is receiving sufficient attention and support from society was rated at 5.39, while the perception that Korea is a better country to live in compared to other countries received a score of 5.27. Each score represents increases of 0.42 points and 0.64 points, respectively, compared to the previous year. In terms of demographics, men, individuals aged 50 and above, and blue-collar workers tended to have a higher level of confidence that our society is providing sufficient socio-economic opportunities and attention to the young adult generation. Conversely, individuals in their 20s and below, those with vocational college or university education, and professionals in management-related occupations were more likely to perceive that young adults have fewer opportunities compared to other generations and



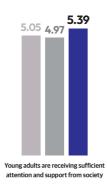
are not receiving enough attention and support from our society.

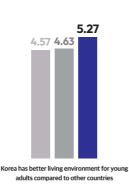






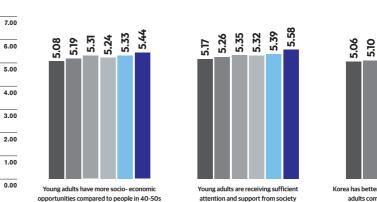
SEOUL AT A GLANCE 2023



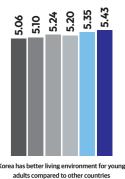


Views on young adults by age

■ 10s ■ 20s ■ 30s ■ 40s ■ 50s ■ 60s and above

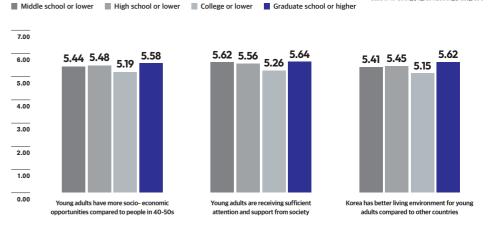


Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, 2022 (Maximum score: 10, Unit: points) *Scale of 10: Strongly agree 10, strongly disagree 0



Views on young adults by education level

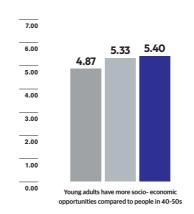
Source: Seoul Metropolitan Government-The Seoul Institute, Seoul Survey, 2022 (Maximum score: 10, Unit: points) * Scale of 10: Strongly agree 10, strongly disagree 0

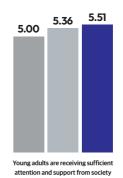


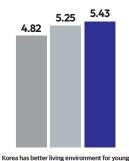
Views on young adults by occupation

Managers White-collar jobs Blue-collar jobs

Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, 2022 (Maximum score: 10, Unit: points) * Scale of 10: Strongly agree 10, strongly disagree 0







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Sense of Community Belonging

Seoul citizens' sense of community belonging

Source: Seoul Metropolitan Government-The Seoul Institute, Seoul Survey, 20



3.96 point

Sense of community belonging

Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, 2022

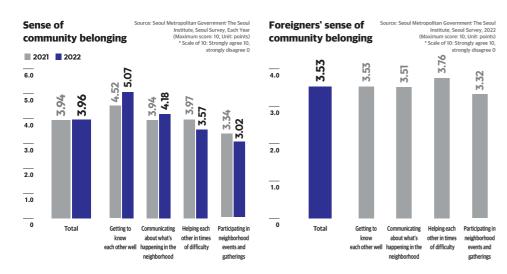
Highest-scoring groups

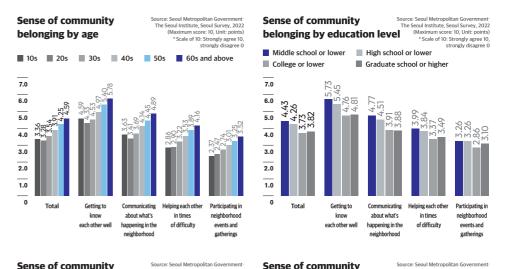
Female, 60s and above, Middle school or lower, Married, Multi-person household, Less than 2 million KRW income, Seodaemun-gu

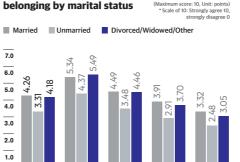
Lowest-scoring groups

Male, 20s and below, College or lower, Unmarried, Single-person household, 4-5 million KRW income, Nowon-gu

Seoul citizens' sense of belonging to their local communities scored 3.96 points out of 10. They tend to know and interact well with the people in their neighborhoods (5.07) and often discuss local events (4.18). However, they exhibit passivity in helping each other in times of difficulty (3.57) and don't actively participate in various local events and gatherings (3.02). Sense of community belonging was found to be higher among women, those aged 50 and above, individuals with a high school education or lower, married individuals, and households with two or more people. On the other hand, it was lower among men, those in their 20s, individuals with vocational college or university education, unmarried individuals, and single-person households. Additionally, the sense of community belonging for foreign residents living in Seoul was measured at 3.53 points. This highlights the need for strategies to enhance the sense of community belonging and promote interaction with local residents among foreign residents in Seoul.







Communicating Helping each other

in times

of difficulty

about what's

happening in the

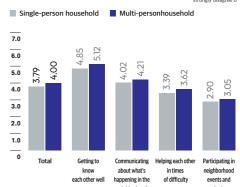
Participating in

neighborhood

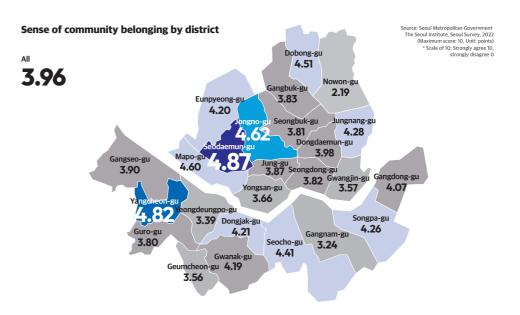
events and

Tota

Getting to



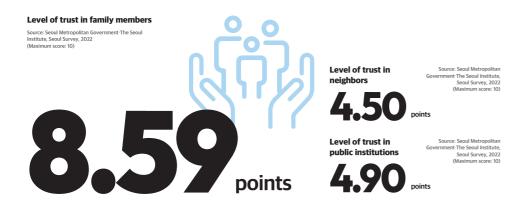
belonging by household size



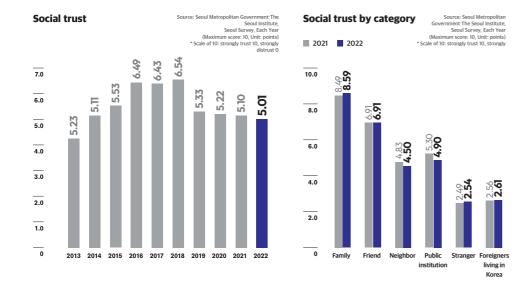


Trust in Family, Neighbors, and Public Institutions
Commitment to Caring for the Elderly
Commitment to Gender Equality
Social Participation
Attitude Towards Marriage
Work and Leisure Values

Trust in Family, Neighbors, and Public Institutions



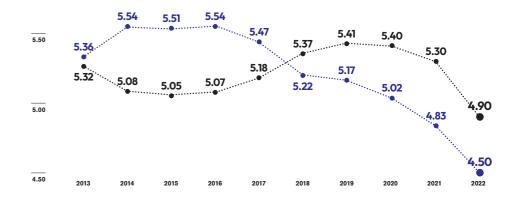
How much do Seoul citizens trust their family, neighbors, friends, and public institutions? In 2022, Seoul citizens' overall trust level scored 5.01 out of 10, showing a decline over the past four years. Trust levels for specific categories were family (8.59), friends (6.91), public institutions (4.90), and neighbors (4.50), with trust in neighbors and public institutions decreasing compared to the previous year. Regarding age groups, those in their 40s (5.10) and 50s (5.02) exhibited higher levels of social trust, while those in their 20s (4.96) and aged 60 and older (4.98) had lower levels of trust. Looking at regions, trust in neighbors was higher in Seodaemun-gu (5.63) and Eunpyeong-gu (5.42), whereas trust in public institutions was higher in Dobong-gu (5.55) and Seongbuk-gu (5.54).

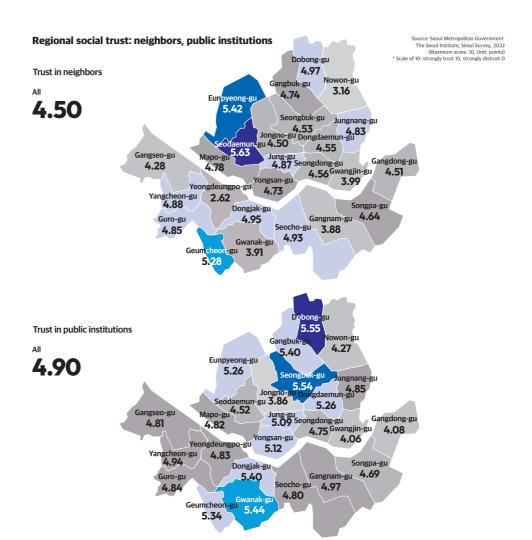




Source: Seoul Metropolitan Government: The Seoul Institute, Seoul Survey, Each Year (Maximum score: 10, Unit: points) * Scale of 10: strongly trust 10, strongly distrust 0

● Trust in neightbors ● Trust in public institutions





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Commitment to Caring for the Elderly

Willingness to pay higher taxes for elderly welfare

Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, 2022

5.22 point



Willingness to pay higher taxes to expand social welfare for the elderly

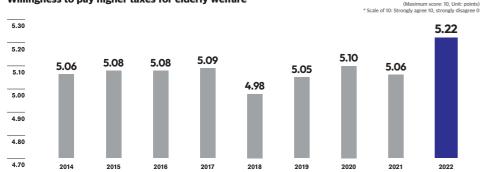
Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, 2022

Male	Female	20s	10s
5.26 points	5.19 points	5.38 points >	5.06 points
High school	Graduate school or higher	Divorced/Widowed/Other	Married
5.36 points	5.00 points	5.30 points	5.18 points
2-4 million KRW income	More than 5 million KRW	Northeast living zone	Southeast living zone
5.43 points	5.10 points	5.5 1 _{points} >	4.90 points

As of 2022, Seoul citizens' willingness to bear the burden of increased taxes for the expansion of elderly welfare scored 5.22, marking a 0.16 point increase compared to the previous year. Attitudes towards accepting tax hikes varied among age groups, with individuals in their 20s showing the highest willingness at 5.38 points, while those in their teens (5.06) and 40s (5.09) exhibited lower willingness. Furthermore, women (5.19), individuals with a master's degree or higher (5.00), those with a monthly household income of 5 million KRW or more (5.10), married individuals (5.18), professionals in management fields (4.69), and living in the southeast districts (4.90) displayed the highest resistance to tax increases.

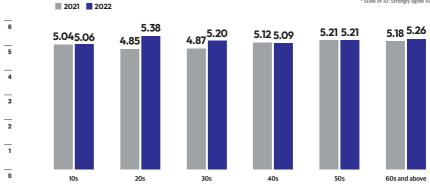
Source: Seoul Metropolitan Government⁻The Seoul Institute, Seoul Survey, Each Year

Willingness to pay higher taxes for elderly welfare



Willingness to pay higher taxes for elderly welfare by age

Source: Seoul Metropolitan Government: The Seoul Institute, Seoul Survey, 2022 (Maximum score: 10, Unit: points) * Scale of 10: Strongly agree 10, strongly disagree 0



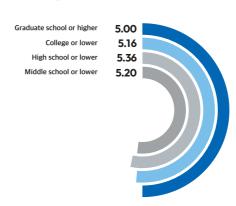
Willingness to pay higher taxes for elderly welfare by education level

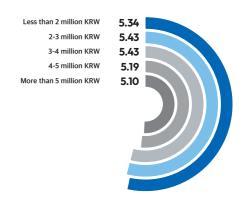


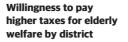
Willingness to pay higher taxes for elderly welfare by income

Source: Seoul Metropolitan Government The Seoul Institute, Seoul Survey, 202 (Maximum score: 10, Unit: points * Scale of 10: Strongly agree 10 strongly disagree

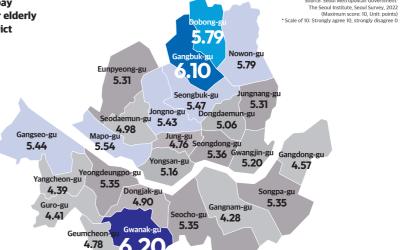
Source: Seoul Metropolitan Government











Commitment to Gender Equality

Support for reforms to promote women's social participation



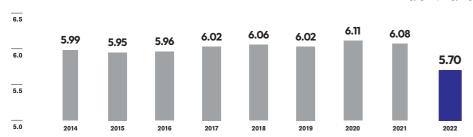
Level of support for reforms to promote women's social participation

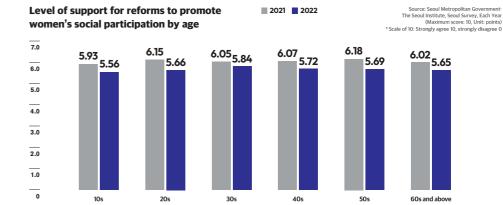
5.84 points > 5.56 points **5.75** points > **5.65** points 5.75 points > 5.22 points 5.80 points > 5.64 points **6.07**_{points} > **5.43**_{points}

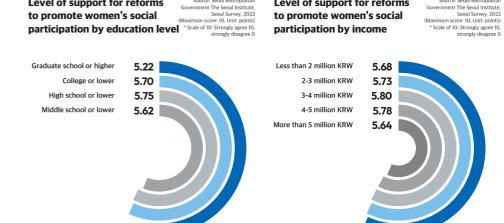
In 2022, Seoul citizens' support for instituting reforms aimed at promoting women's social participation scored 5.70, marking a 0.38 point decrease compared to the previous year. Among different age groups, individuals in their 30s (5.84) and 40s (5.72) displayed the highest levels of support, while those in their teens (5.56) showed the lowest. Notably, individuals in their 20s and 30s to 40s exhibited contrasting views on increasing taxation for elderly welfare and improving women's social participation. Those in their 20s expressed strong support for increased elderly welfare taxation while showing lower support for enhancing women's social participation. Conversely, those in their 30s to 40s displayed resistance to increased elderly welfare taxation but demonstrated the highest support for institutional improvements to enhance women's participation in society.

Level of support for reforms to promote women's social participation

The Seoul Institute, Seoul Survey, Each Year (Maximum score: 10, Unit: points) * Scale of 10: Strongly agree 10, strongly disagree 0





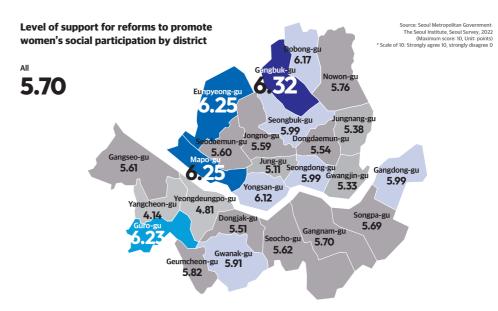


Level of support for reforms

Source: Seoul Metropolitan

Source: Seoul Metropolita

Level of support for reforms



Donation rate



Volunteer activity participation rate

political participation rate

Group with highest level of Volunteer activity participation

20s and below, Unmarried, Graduate school or higher, Managers, 5 million KRW income,

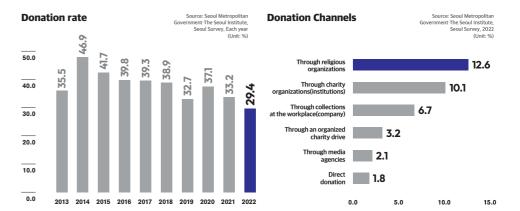
Northwest living zone

Group with highest level of political participation

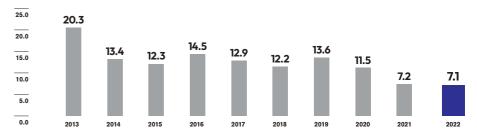
Source: Seoul Metropolitan Governmen The Seoul Institute, Seoul Survey, 2022

Male. 20~30s. Unmarried, Graduate school or higher, 5 million KW income, Southeast living zone

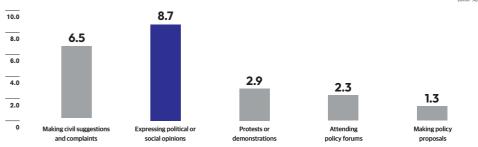
In 2022, the participation rate of Seoul citizens in charitable donations was 29.4%, marking a 3.8%p decrease from the previous year. Additionally, the rate of engagement in volunteer activities among Seoul citizens was 7.1%, remaining low for another year. The participation rate in policy-related activities among Seoul citizens stood at 13.7%, with participation categorized as follows: submitting civil suggestions (6.5%), expressing socio-political opinions (8.7%), participating in rallies and protests (2.9%), attending policy debates (2.3%), and making policy proposals (1.3%). Demographically, men (14.3%) had a higher rate of engagement in policy-related activities compared to women (13.1%). The highest participation rate was observed among individuals in their 20s to 30s (18-19%), while those aged 60 and older (8.1%) had the lowest participation. Furthermore, singles (15.9%) exhibited a higher participation rate than those married (13.9%), and there was a trend of higher policy engagement among individuals with higher income and education levels.



Volunteer activity participation rate

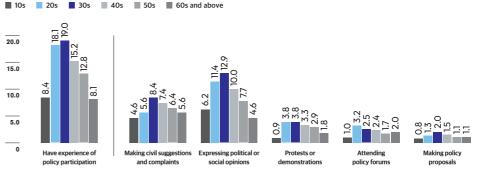


Policy participation rate by category



Policy participation type by age

Source: Seoul Metropolitan Government⁻The Seoul Institute, Seoul Survey, 2022



Seoul citizens), 2022

Attitude Towards Marriage

Marriage is necessary

Source: Seoul Metropol The Seoul Institute, Seoul Survey(Survey of Seoul citizens), 2022 (Maximum score: 10)

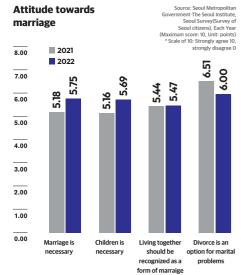
Children is necessary

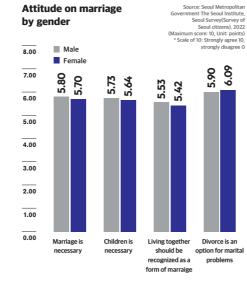
Source: Seoul Metropolitan Gov

6.96 points **6.87** points

6.76 points 6.75 points

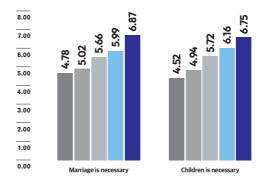
The attitudes of Seoul citizens towards marriage were as follows: 'marriage is necessary' (5.75), 'children are necessary' (5.69), 'living together should be recognized as a form of marriage' (5.47), and 'divorce is an option for marital problems' (6.00). Men were generally more positive towards marriage, having children, and living together compared to women. However, women were more positive towards divorce compared to men. Older individuals with lower levels of education tended to believe that marriage should be accompanied by having children, while younger people with higher levels of education were more positive towards living together. People who were living alone or unmarried expressed more negative attitudes towards marriage, having children, but were positive towards living together and divorce.

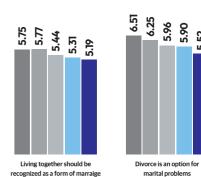




Attitude on marriage by age







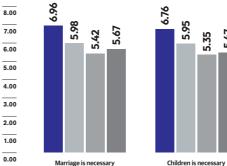


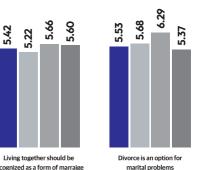


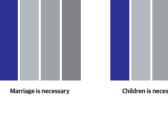


Source: Seoul Metropolitan Government-The Seoul Institute

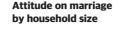
(Maximum score: 10, Unit: points) * Scale of 10: Strongly agree 10, strongly disagree 0







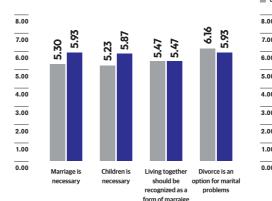


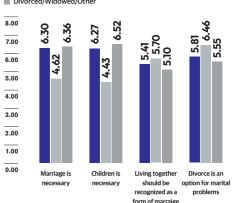


Single person household Multi person household

Source: Seoul Metropolitar Government The Seoul Institute Seoul Survey(Survey of Seoul citizens), 2023 (Maximum score: 10. Unit: points * Scale of 10: Strongly agree 10







Preference for leisure over work

Government The Seoul Institute, Seoul Survey(Survey of Seoul citizens), 2022 (Maximum score: 10)



Demographic group with the highest preference for leisure over work

Source: Seoul Metropolitan Government-The Seoul Institute, Seoul Survey(Survey of Seoul citizens), 2022 (Maximum score: 10)

6.68 points

6.74 points

6.60 points

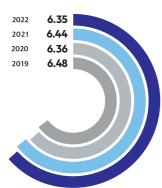
4 or more people household

6.73 points **6.65** points

Seoul citizens expressed a preference for having leisure time rather than working more for income, scoring 6.35 out of 10 points. They also believed that it is better to switch to a better job whenever one becomes available, scoring 6.64 points. The tendency to prioritize leisure over work was more prominent among younger individuals, those with vocational college or university education, white-collar workers, unmarried individuals, and those living with their families. On the other hand, individuals aged 60 and older, those with middle school education or lower, blue-collar workers, divorced or separated individuals, and single-person households exhibited a lower preference for leisure over work. When examined by income, the group with a monthly average labor income of less than 2 million KRW showed the lowest preference for leisure over work,

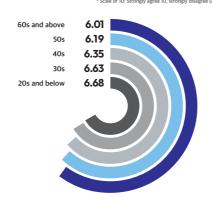
Desire for leisure time rather than working more for income

Source: Seoul Metropolitan Government-The Seoul Institute Seoul Survey(Survey of Seoul citizens), each year (Maximum score: 10, Unit: points)
* Scale of 10: Strongly agree 10, strongly disagree 0



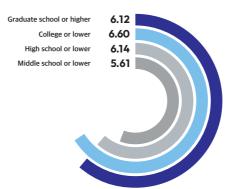
Desire for leisure time rather than working more for income by age

Seoul Survey(Survey of Seoul citizens), 2022 (Maximum score: 10, Unit: points) * Scale of 10: Strongly agree 10, strongly disagree 0



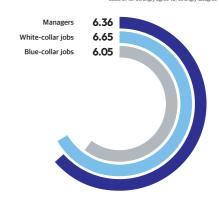
Desire for leisure time rather than working more for income by education level

Source: Seoul Metropolitan Government-The Seoul Institute Seoul Survey(Survey of Seoul citizens), 2022 (Maximum score: 10. Unit: points * Scale of 10: Strongly agree 10, strongly disagree 0



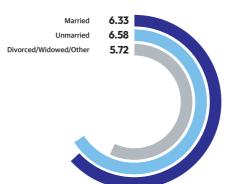
Desire for leisure time rather than working more for income by Occupation

Source: Seoul Metropolitan Government-The Seoul Institute, Seoul Survey(Survey of Seoul citizens), 2022 (Maximum score: 10, Unit: points)
* Scale of 10: Strongly agree 10, strongly disagree 0



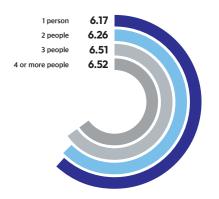
Desire for leisure time rather than working more for income by marital status

Seoul Survey(Survey of Seoul citizens), 2022 (Maximum score: 10. Unit: points * Scale of 10: Strongly agree 10, strongly disagree (



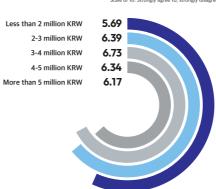
Desire for leisure time rather than working more for income by household size

Seoul Survey(Survey of Seoul citizens), 2022 (Maximum score: 10, Unit: points) * Scale of 10: Strongly agree 10, strongly disagree 0



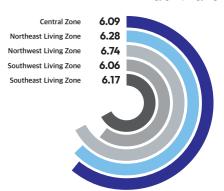
Desire for leisure time rather than working more for income by income

Seoul Survey(Survey of Seoul citizens), 2022 (Maximum score: 10. Unit: points * Scale of 10: Strongly agree 10, strongly disagree 0



Desire for leisure time rather than working more for income by large living zone

Source: Seoul Metropolitan Government-The Seoul Institute, Seoul Survey(Survey of Seoul citizens), 2022 (Maximum score: 10, Unit: points) * Scale of 10: Strongly agree 10, strongly disagree 0



Social Values

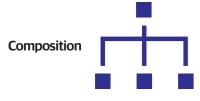
Seoul Survey

SEOUL AT A GLANCE 2023

A city index system that comprehensively monitors the changes in Seoul Seoul Survey Index System Seoul Survey Methodology Applications of Seoul Survey

A city index system that comprehensively monitors the changes in Seoul

Seoul Survey is a city indicator system that monitors the urban development and citizens' lives in time series. To construct urban policy indicators, data is collected through Seoul Survey and administrative information. Through the analysis of policy impact based on constructed data and multidimensional analysis, the agenda of each social image and policy field in Seoul is raised.



· Constructed based on data collected from Seoul Survey, which targets approximately 20,000 heads of households, around 40,000 household members, 2,500 foreign residents living in Seoul, and 5,000 Seoul citizens.

Functions



 \cdot A measure that shows the changes of Seoul in various aspects, such as household status, residence and livelihood, generation and social strata, economy, welfare, transportation, environment, values and awareness

Applications



- \cdot Provide timely policy measures based on the trend analysis of Seoul
- · Enhance citizens' trust in the public sector through active communication

Seoul Survey Index System

10 dimensions, 27 categories and 124 indicators

Dimensions	Categories	
Population & Households	· Population in Seoul · Household in Seoul · Foreigners in Seoul	
Economy and Labor	· Economic Vitality · Income and Employment	
Urban Living and Housing	· Housing · Smart City Capacity · Smart City Gap	
Public Healthcare	· Healthy Life · Regional Healthcare	
Safety & Disaster Management	· Natural Disaster · Social Disaster · Social Safety	
Environment	· Air Quality & Green Space · Water Quality & Waste Material · Energy	
Transportation	· Transportation Infrastructure · Transportation Services	
Culture & Leisure	Cultural Activities & Enjoyment · Cultural Infrastructure Leisure Activities & Enjoyment	
Education & Childcare	· Education & Childcare Environment · Protection of Minorities · Gender Equality	
Social Value & Citizenship	· Citizenship · Inclusiveness · Cohesiveness	

Seoul Survey

Seoul Survey Methodology

Applications of Seoul Survey

Survey of household members in Seoul



Target Householders and household members who are

aged 15 and older in Seoul

Sample Size 20,000 households

Total population of household members aged 15

and older (39,340 in 2022)

Period September~October

Method Face-to-face housrhold interview survey

Survey of Foreign Residents in Seoul



Target Foreigners aged 20 and older residing in Seoul

who have resided in the country for at least 91

days

Sample Size 2,500 people
Period September~October

Method Face-to-face interview survey

- Survey conducted from 2007

- Sample size increased in 2009

Survey of Seoul citizens



Target Householders and household members who are

aged 15 and older in Seoul

Sample Size 5,000 people
Period September~October

Method Face-to-face housrhold interview survey



Create a composite index for evidencebased policymaking

Continually develop policy index measures and study citizen satisfaction to evaluate policy impact



Conduct systematic analysis of current state of Seoul and changes in the lives of citizens

Conduct a time series analysis of changes in the city and in people's quality of life, values and awareness



Raise citizens' confidence in city government by sharing administrative information

Gain citizens' trust by sharing various information regarding city policy in the form of webzines, raw data and reports

SEOULATAGLANCE 2023

Published bySeoul Metropolitan GovernmentProduced byBig Data Division, Digital Policy Bureau

Edited by Office of Inclusive City Research, The Seoul Institute

Publication date February 2024

 Design
 killingbrush, Jaekyung Lee

 Publication no.
 51-6110000-001234-10

 ISBN
 979-11-5621-687-2

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SEOUL AT A GLANCE 2023

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ISBN 979-11-5621-687-2